



Fast Facts

China Construction Bank

■ **CCB's total assets and profits keep growing continuously:**

As of June 30, 2018, CCB's total assets reached RMB22.81 trillion, representing a year-on-year increase of 3.08%; CCB reported a net profit of RMB147.47 billion, up 6.08% year-on-year.

With 14,920 branches and sub-branches in Mainland China at the end of 2017, CCB has 352,621 employees. CCB has established commercial-banking branches and subsidiaries in 29 countries and regions around the world.

(建行2018年中期業績公佈 © CCB (Asia) 2018 Interim Results Announcement; 建行2017年度業績公佈 © CCB 2017 Annual Results Announcement)

■ **CCB was listed in both Hong Kong and China:**

- CCB's H-share was listed on the Stock Exchange of Hong Kong Limited on October 27, 2005 with SEHK Code of 939.
- CCB's A-share was listed on the Shanghai Stock Exchange on September 25, 2007 with SSE Code of 601939.

China Construction Bank (Asia)

- The consolidated net profit after tax for CCB (Asia) reached HKD3,268 million for the year ended December 31, 2017, an increase of 7.4% as compared with 2016. Total operating income of CCB (Asia) for the year of 2017 amounted to HKD7,408 million, an increase of 11.6% as compared with that of 2016. Total consolidated assets of CCB (Asia) stood at HKD521.0 billion as at December 31, 2017, recording a slight increase of 1.8% from HKD511.8 billion at the end of 2016.

(建行(亞洲) 2017年度業績公佈 © CCB (Asia) 2017 Annual Results Announcement)

- **CCB (Asia)'s associated company:**

- QBE Hongkong & Shanghai Insurance Limited is our associated company offering a comprehensive range of personal and commercial insurance services.

- **Number of Service Outlets:**

Over 50

Background

About CCB

- China Construction Bank Corporation ["CCB"], our parent company, has an operating history of over 60 years, which dates back to 1954 when the People's Construction Bank of China, a wholly state-funded bank, was established under the Ministry of Finance, and was responsible for administering and disbursing government funds for construction and infrastructure related projects under the State's economic plan. In 1979, the People's Construction Bank of China became an affiliated financial institution under the State Council and gradually assumed more functions of a commercial bank.
- The People's Construction Bank of China gradually became a full service commercial bank following the establishment of China Development Bank in 1994 to assume its policy lending functions. This entity was renamed China Construction Bank in 1996.
- In December 1995, China Construction Bank set up its first overseas branch – Hong Kong Branch which was the largest overseas branch for CCB. CCB Hong Kong Branch was specialized in wholesale banking services in the core markets of Hong Kong, Macau and Taiwan, and covering the whole Greater China Region. The branch's target clients include local blue-chip and sizable red-chip corporations, Chinese conglomerates and multinational corporations in the region.
- CCB was restructured into a joint-stock commercial bank in September 2004 and assumed all business operations and related assets and liabilities of the original China Construction Bank.
- CCB was listed on Hong Kong Stock Exchange in October 2005 (stock code: 939).



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- CCB was listed on the Shanghai Stock Exchange in September 2007 (stock code: 601939).
- At the end of 2017, CCB's market capitalisation reached US\$232,898 million, ranking fifth among all listed banks in the world. In terms of tier 1 capital, the Group ranked second in the World's Top 1000 Banks by the UK magazine The Banker in 2017. With 14,920 banking outlets and 352,621 staff members, the Bank provides services to hundreds of millions of personal and corporate customers, and maintains close cooperation with leading enterprises in strategic industries in the Chinese economy and numerous high-end customers. The Bank has commercial banking branches and subsidiaries in 29 countries and regions, and its subsidiaries cover various industries, including asset management, financial leasing, trust, life insurance, property & casualty insurance, investment banking, futures and pension. Adhering to the "customer-centric, market-oriented" business philosophy, the Bank is committed to developing itself into a bank with top value creation capability. The Bank strives to achieve the balance between short-term and long-term benefits, and between business goals and social responsibilities, so as to maximise the value for customers, shareholders, society and its associates.

About CCB (Asia)

- China Construction Bank (Asia) ["CCB (Asia)"] originated from the Bank of Canton, which was founded in 1912. Over the past century, the bank has nurtured its business in the local banking industry alongside the development of Hong Kong.
- In February 1912, Chinese businessmen from San Francisco, United States, founded the Bank of Canton which was the first Chinese-owned bank in Hong Kong. Our growth paralleled Hong Kong's development. The Great Depression in the 1930s and the Second World War in the 1940s seriously disrupted our operations. When Hong Kong was liberated after the war in 1945, former staff rebuilt the bank and soon we were back in business. It soon became the largest Chinese-owned remittance and foreign exchange bank in Hong Kong in the post-war era.
- Shanghai Fire & Marine Insurance Co. Ltd. became a subsidiary of The Bank of Canton and was renamed Hongkong & Shanghai Insurance Company Limited. Later, QBE Insurance Group of Australia became a shareholder of Hongkong & Shanghai Insurance Company Limited and renamed it QBE Hongkong & Shanghai Insurance Limited, which is an associated company of CCB (Asia) today.
- Following the whole acquisition by Security Pacific National Bank in 1984, The Bank of Canton was then renamed Security Pacific Asian Bank. Upon the merger of Bank of America Corporation ["BOA Corporation"] and Security Pacific Corporation in 1992, we changed our name again to Bank of America (Asia) in 1993. In 1998, BOA Corporation merged with NationsBank Corporation to form the new Bank of America. And in 2001, our Chinese name was changed again to be in line with the English name.
- In August 2006, an acquisition agreement was made between China Construction Bank ["CCB"] and BOA. As a result, the Bank of America (Asia) became a wholly-owned subsidiary of CCB and we were officially renamed China Construction Bank (Asia) on December 30 in the same year.
- To complete the bank's wealth management function to provide better services for customers in Hong Kong and Macau, we acquired AIG Finance (Hong Kong) in October 2009 and the company was renamed China Construction Bank (Asia) Finance, and the move has made us one of the largest credit card issuing institutions in Hong Kong. In May 2011, we have successfully completed the integration of China Construction Bank (Asia) Finance, pursuing to maximize the synergistic benefit for the bank's overall operation.
- On June 27, 2013, CCB announced the integration and optimization of its business and operations in Hong Kong by consolidating majority of the business of its Hong Kong Branch into CCB (Asia). The integration enhances the overall operating strength and customer service capabilities of CCB in Hong Kong, and helps to provide better services to local institutional and individual clients, as well as clients from Mainland China who come and invest in Hong Kong.
- CCB (Asia) offers a wide array of banking products and services to customers, including consumer banking services, commercial banking services, corporate banking services, private banking services, treasury business and cross-border financial services, etc.
- For consumer banking, in addition to providing conventional transactional, foreign exchange and cash services, CCB (Asia) also offers deposits, loans (including personal loans, credit cards loan, residential mortgages and auto-financing), securities agency and investments (mutual fund and bond trading), consolidated banking, insurance, RMB services, credit card, electronic banking services (online and mobile banking), cross border services and safe deposit boxes services.
- For commercial banking, CCB (Asia) provides a diverse range of financial products and services to local mid-caps and medium-to-large corporations, both non blue-chip listed as well as private companies, including bilateral commercial loans, syndicated loans, project finance, property development loans, trade



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finance, commercial mortgage financing, machinery loans, FX products, as well as corporate wealth management, cash management and deposit services. CCB (Asia) also capitalizes on the extensive branch network of CCB to create synergy in businesses such as RMB cross-border collaboration services including SBLC loans, LC discount, RMB deposit, remittance and foreign exchange.

- For corporate banking, CCB (Asia) provides a full range of banking services including bilateral loans, syndicated loans, club deals, merger and acquisition financings, trade finance, bond financings, treasury products, cash management, deposit services and related retail products to blue-chip companies and large local corporations. Besides, CCB (Asia) also offers comprehensive financing solutions to large state-owned enterprises and Chinese conglomerates, including the provision of credit enhancement service in supporting domestic companies in Mainland China to issue its offshore corporate bond. Fully supported by CCB, CCB (Asia) launches synergistic businesses such as entrusted payment, export account receivable risk participation, discount against draft avalisation and more. Other business developments of corporate banking include the aircraft finance business and the emerging business in the Shenzhen Qianhai Financial District and the Shanghai Pilot Free Trade Zone.
- For treasury business, CCB (Asia) manages the bank's bond portfolio, issues bank debt instruments, carries out money market lending and borrowing, bond repurchase, foreign exchange, interest rate and derivative products proprietary trading and market making. Designated by The Hong Kong Monetary Authority, CCB (Asia) is Primary Liquidity Provider (PLP) for offshore RMB market in Hong Kong. In addition, CCB (Asia) provides bank clients with treasury products sales and trading services including foreign exchange, interest rates, derivatives and securities, as well as bond capital markets services such as debt instruments issuance and underwriting. Comprehensive and integrated trading and financing solutions are offered to clients. CCB (Asia) has established extensive treasury business relationships with banks, corporate and institutional clients. Flexible and diversified investment, trading, financing and hedging products are also provided to local and overseas clients. In addition, CCB (Asia)'s treasury business includes inter-bank money market transactions and investment in debt instruments. It also trades in debt instruments, derivatives and foreign currency for its own account. The Treasury carries out customer driven derivatives, such as foreign currency transactions.

■ **Event Sponsorships Launched in 2018:**

- "2018 Cathay Pacific International Chinese New Year Night Parade" - Parade Route Sponsor
- The 46th Hong Kong Arts Festival "Ballett Zürich: Anna Karenina"
- "KKBOX presents HINSIDEOUT Hins Cheung in Concert"

■ **Corporate Social Responsibility Activities/ Accreditations in 2018:**

- Supporting "Earth Hour 2018" Lights-out Event
- Caring Company 5 Years Plus Logo (2010-2018)
- "Hong Kong International Dragon Boat Races" title sponsor
- CCB (Asia) "Hong Kong Spirit" Dragon Boat Display and "CCB (Asia) Row for Charity"
- "CCB (Asia) Art Gallery - Inclusive Art Series"

■ **Awards Received in 2018:**

- Quamnet Outstanding Enterprise Awards 2017 - Outstanding Cross-Border Financial Services
- IFPHK Accredited Professional Financial Planning Firm 2018
- IFPHK Financial Education Leadership Awards 2018 -Corporate Financial Education Leadership (Gold Award) and Corporate Volunteer Team in Financial Education (Bronze Award)
- Outstanding ESG Award 2018

■ **Organizers:**

- Hong Kong Tourism Board
- Hong Kong Arts Festival
- [CCB (Asia) Credit Card Member Priority Booking]

■ **Non-profit/Charity Organizations:**

- WWF-Hong Kong
- The Hong Kong Council of Social Service
- The Hong Kong Tourism Board,
- Hong Kong China Dragon Boat Association
- Arts with the Disabled Association Hong Kong
- Arts with the Disabled Association Hong Kong

■ **Organizers:**

- Quamnet
- IFPHK
- IFPHK
- Economic Digest



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| ■ GlobalCapital Asia Regional Capital Markets Awards 2017 – BEST SSA BOND | GlobalCapital |
| ■ Hong Kong Arts Development Award 2017 – Award for Arts Sponsorship | Hong Kong Arts Development Council |
| ■ Financial Institution Awards 2018 – Bank of the Year – Outstanding Performance | Bloomberg Businessweek (Chinese Edition) |
| ■ 2018 Best SME's Partner Award | The Hong Kong General Chamber of Small and Medium Business |
| ■ The 7th Outstanding Corporate Social Responsibility Award | The Mirror |

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