

CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED

Balance Sheet Reconciliation

As at June 30, 2014

(Expressed in thousands of Hong Kong dollars)

	Balance sheet as per published financial statements	Under regulatory scope of consolidation	Cross- reference to capital disclosures template
ASSETS			
Cash and balances with bank and central banks	43,999,493	43,999,493	
Placements with banks maturing between one and twelve months	67,676,205	67,176,718	
Advance to banks	15,386,313	15,386,312	
Gross advance to banks		15,386,879	
Collective impairment		(567)	1
Loans and advances to customers	270,089,879	270,089,879	
Gross loans and advances to customers		270,695,902	
Individual impairment		(57,260)	
Collective impairment		(548,763)	2
Financial instruments measured at fair value through profit or loss	1,003,555	1,003,555	
Available-for-sale-securities financial assets	25,793,952	25,793,952	
Derivative financial instruments	1,072,975	1,072,975	
Investment in subsidiaries	-	516,000	
Financial sector entities		510,000	3
Commercial entities		6,000	
Interest in a joint venture	1,869,031	1,869,031	
Interest in an associate	216,227	10,411	4
Deferred tax assets	107,683	107,683	5
Fixed assets	3,589,545	3,584,785	
Other assets	6,845,471	6,845,099	
TOTAL ASSETS	437,650,329	437,455,894	
LIABILITIES			
Deposits and balances of banks	98,681,394	98,681,394	
Deposits from customers	227,039,271	227,039,269	
Certificates of deposit and other debt securities issued	62,806,675	62,806,675	
Derivative financial instruments	1,108,299	1,108,299	
Current tax payable	335,486	335,486	
Deferred tax liabilities	17,984	17,984	
Other liabilities	5,359,132	5,503,440	
TOTAL LIABILITIES	395,348,241	395,492,547	
EQUITY			
Share capital	28,827,843	28,827,843	6
Reserves	13,474,245	13,135,504	
Retained earning		9,953,017	7
General reserve		750,955	8
Regulatory reserve		2,360,788	9
Other capital reserve		15,913	10
Securities revaluation reserve		55,012	11
Cash flow hedge reserve		(181)	12
TOTAL EQUITY	42,302,088	41,963,346	
TOTAL EQUITY & LIABILITIES	437,650,329	437,455,894	