

CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED

Main Features Template

As at December 31, 2016

1	Issuer	China Construction Bank (Asia) Corporation Limited	China Construction Bank (Asia) Corporation Limited	China Construction Bank (Asia) Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Not applicable	Not applicable	XT1100009874
3	Governing law(s) of the instrument	Hong Kong	Hong Kong	Hong Kong
<i>Regulatory treatment</i>				
4	Transitional Basel III rules [#]	Common Equity Tier 1	Common Equity Tier 1	Tier 2
5	Post-transitional Basel III rules ⁺	Common Equity Tier 1	Common Equity Tier 1	Tier 2
6	Eligible at solo*/group/group & solo	Solo and Group	Solo and Group	Solo and Group
7	Instrument type (types to be specified by each jurisdiction)	Ordinary shares	Ordinary shares	Tier 2 notes
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$6,511 million	HKD22,317 million	HKD 5,774 million
9	Par value of instrument	HK\$40 each	RMB40 each	USD750 million
10	Accounting classification	Shareholders' equity	Shareholders' equity	Liability - fair value option
11	Original date of issuance	Since incorporation	15-Aug-2013	20-Aug-2014
12	Perpetual or dated	Not applicable	Not applicable	Dated
13	Original maturity date	Not applicable	Not applicable	20-Aug-2024
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Yes
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	20-Aug-2019. Redemption in whole at 100% with accrued interest
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable
<i>Coupons / dividends</i>				
17	Fixed or floating dividend/coupon	Not applicable	Not applicable	Fixed
18	Coupon rate and any related index	Not applicable	Not applicable	4.25% p.a.
19	Existence of a dividend stopper	Not applicable	Not applicable	No
20	Fully discretionary, partially discretionary or mandatory	Not applicable	Not applicable	Mandatory
21	Existence of step up or other incentive to redeem	Not applicable	Not applicable	No
22	Noncumulative or cumulative	Not applicable	Not applicable	Not applicable
23	Convertible or non-convertible	Not applicable	Not applicable	Non-convertible
24	If convertible, conversion trigger (s)	Not applicable	Not applicable	Not applicable
25	If convertible, fully or partially	Not applicable	Not applicable	Not applicable
26	If convertible, conversion rate	Not applicable	Not applicable	Not applicable
27	If convertible, mandatory or optional conversion	Not applicable	Not applicable	Not applicable
28	If convertible, specify instrument type convertible into	Not applicable	Not applicable	Not applicable
29	If convertible, specify issuer of instrument it converts into	Not applicable	Not applicable	Not applicable
30	Write-down feature	Not applicable	Not applicable	Yes
31	If write-down, write-down trigger(s)	Not applicable	Not applicable	Upon the occurrence of a Non-Viability Event
32	If write-down, full or partial	Not applicable	Not applicable	Partially
33	If write-down, permanent or temporary	Not applicable	Not applicable	Permanent
34	If temporary write-down, description of write-up mechanism	Not applicable	Not applicable	Not applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Not applicable	Not applicable	Immediately subordinated to unsecured senior notes / indebtedness
36	Non-compliant transitioned features	Not applicable	Not applicable	Not applicable
37	If yes, specify non-compliant features	Not applicable	Not applicable	Not applicable

Footnote:

[#] Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules

⁺ Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules

^{*} Include solo-consolidated