Local Account Overview - Consent Authorization Guide
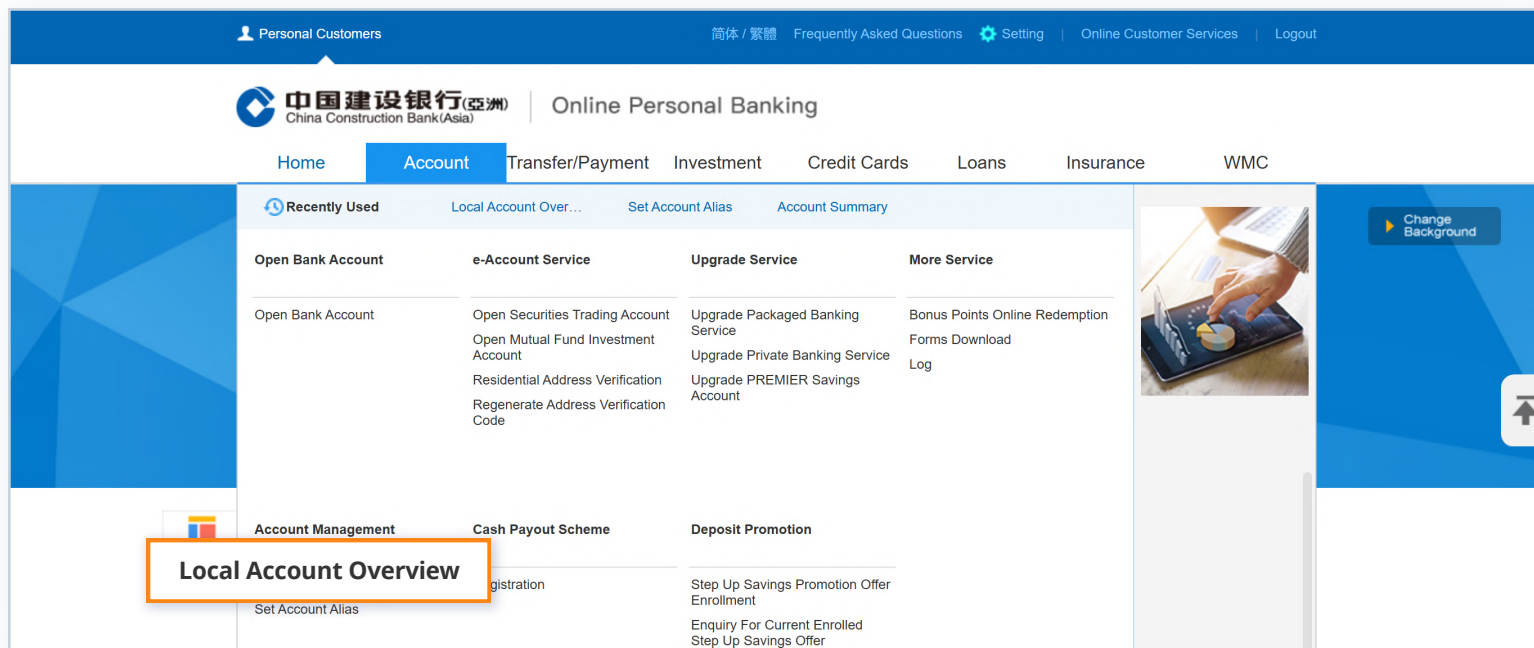
Step 1

After logging into the online banking, select 'Local Account Overview' from the Menu.

Step 2

Click 'Proceed to Authorization' to start the authorization process in Local Account Overview main page.
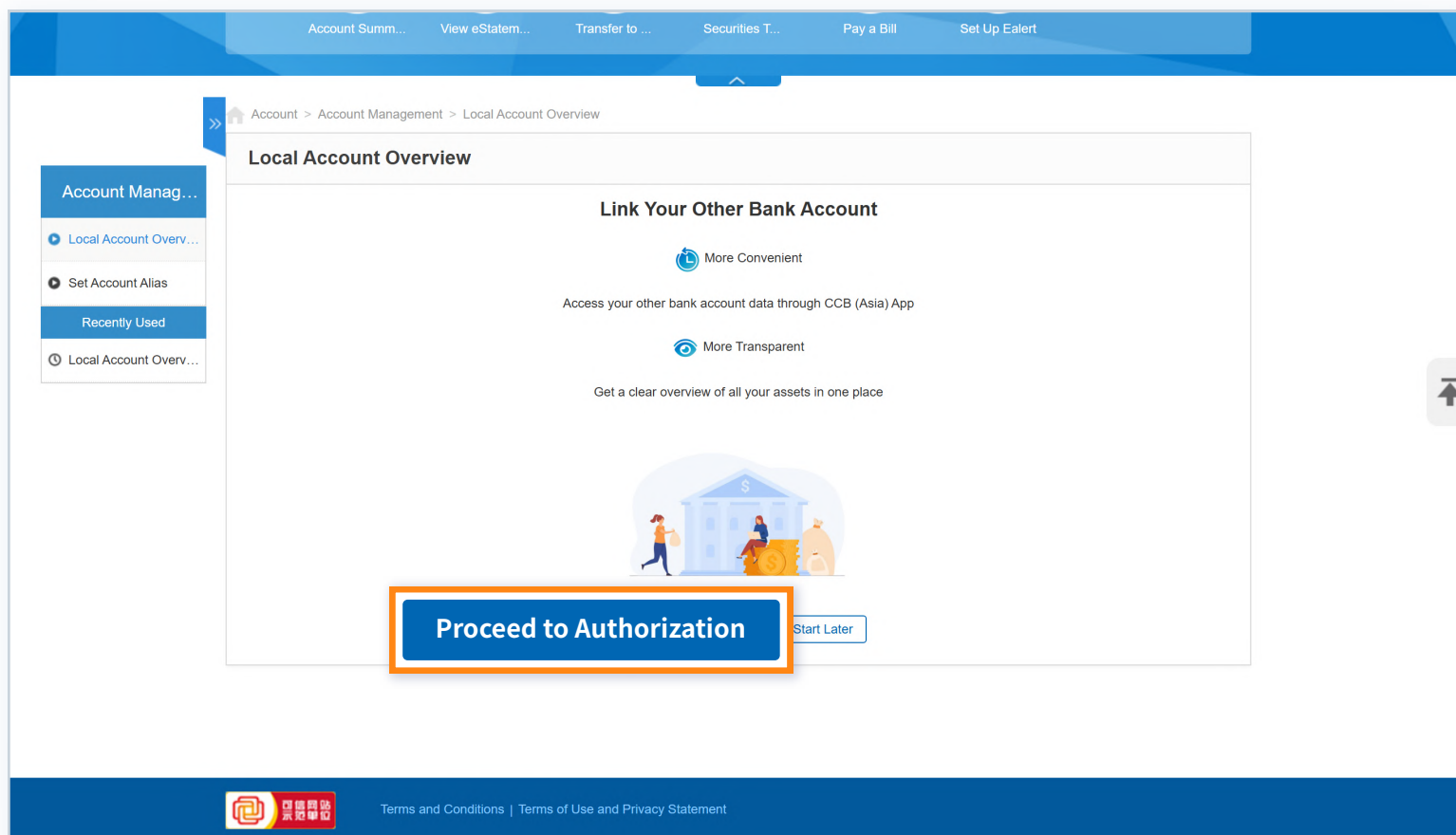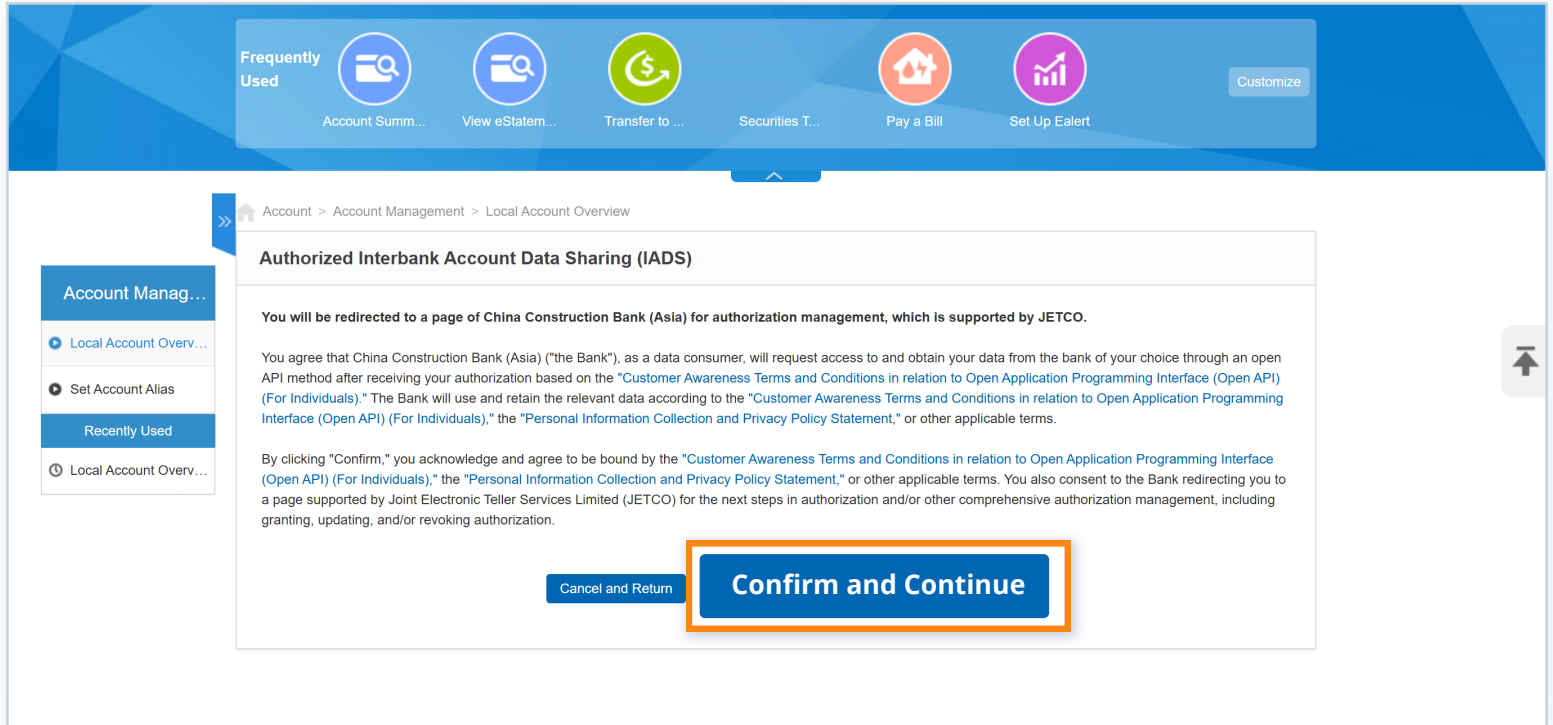
Local Account Overview - Consent Authorization Guide

Step 3

Click 'Confirm and Continue' and redirected to JETCO Portal page for authorization.
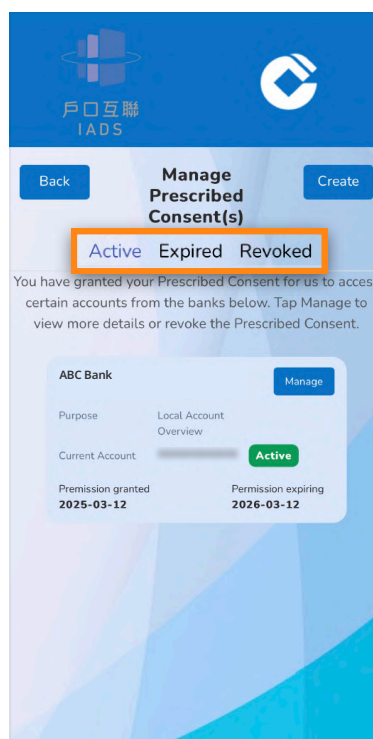

Step 4

Click 'Grant/Manage Prescribed Consent'.

Step 5

Users can review and manage active, expired, and revoked consents on this page;

Step 6

On the Consent Management page, click 'Create' to add new consent;
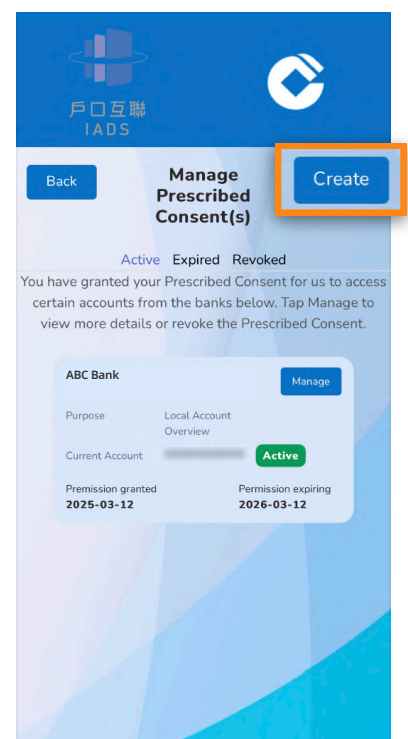
Local Account Overview - Consent Authorization Guide

Step 7

Search/Select the bank you will authorize;
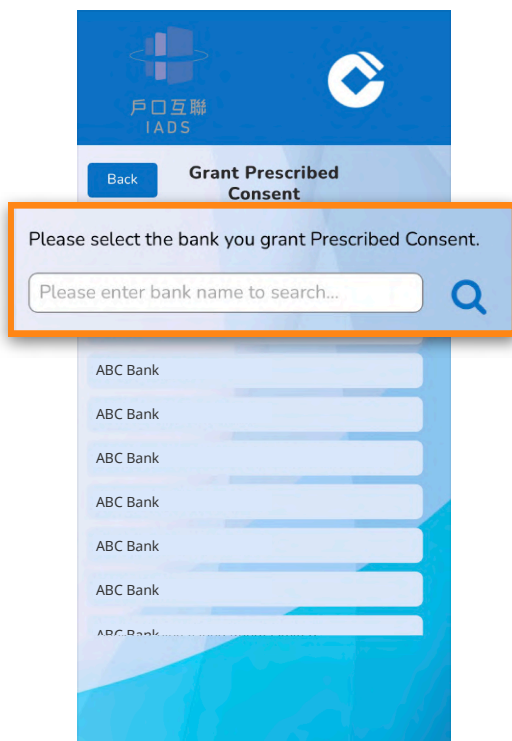
Step 8

After reading the terms, click 'Confirm';

Step 9

Click 'Continue' to be redirected to the bank you want to authorize for verification.

Steps 10

After completing the entire authorization process, you can click 'Local Account Overview' to view the details of the linked bank accounts.

Local Account Overview - Consent Authorization Guide

Steps 11

Click '>' to view the balance details and transaction details of authorized bank accounts.

Account > Account Management > Local Account Overview

Local Account Overview   ↻ **Refresh**   [Add/Mange Authorization for Other Bank Accounts]

Account Manag...
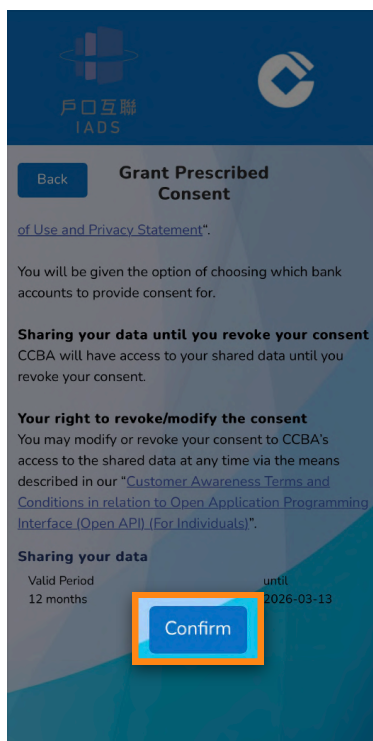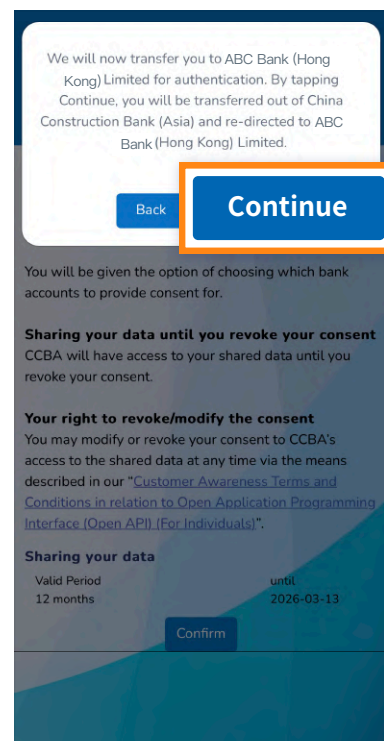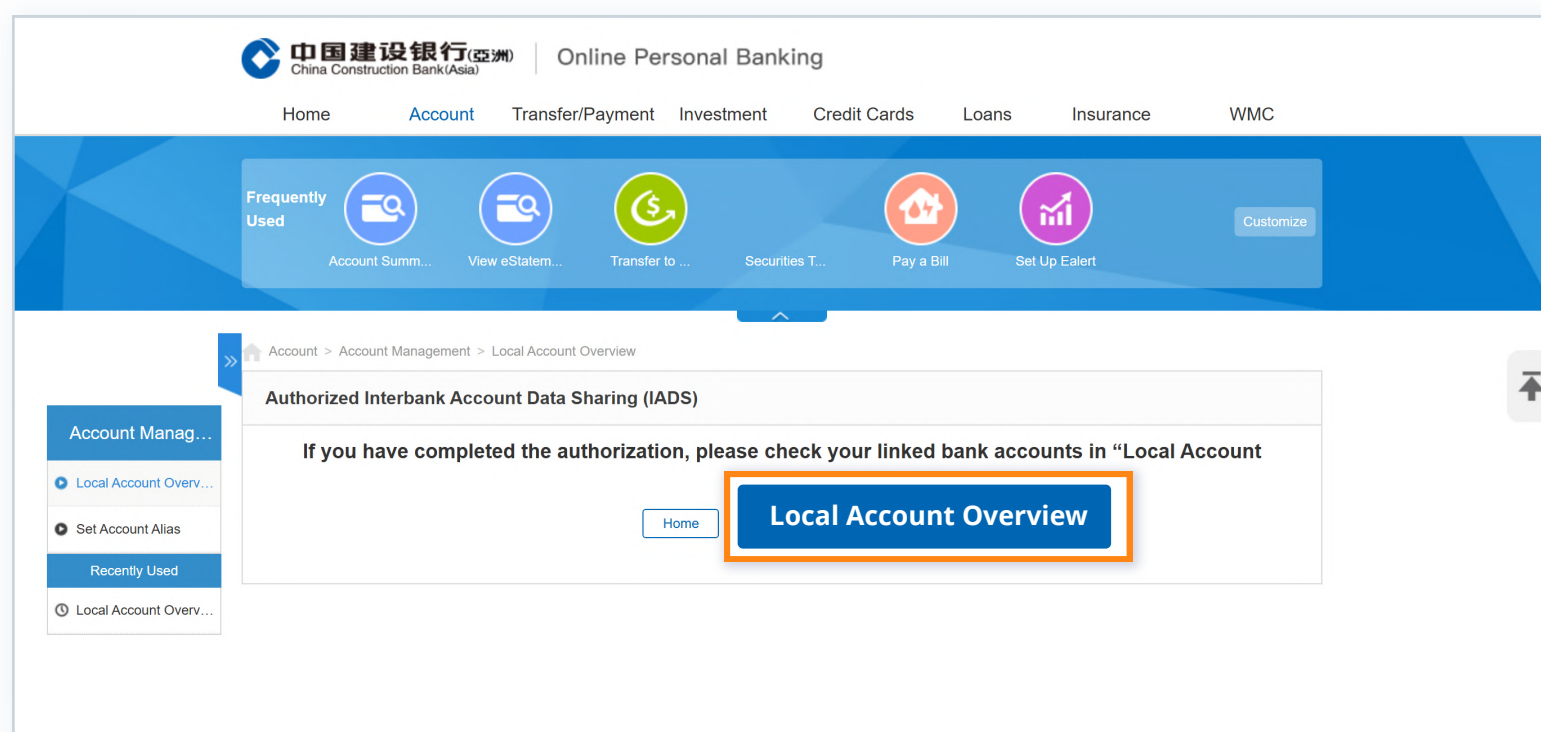
● Local Account Overv...

● Set Account Alias

  Recently Used

🕐 Local Account Overv...

Total Assets
15,620,500.00
*HKD equivalent

■ China Construction Bank (Asia) Corporation Limited ■ ABC Bank

Personal Overview

■ **China Construction Bank (Asia) Corporation Limited** 0.0%   >

Total Assets

6,200.00   Last Updated(2025-06-24 11:25:06) HKT

■ **ABC Bank**   **>**

Total Assets

15,614,300.00   Last Updated(2025-06-24 11:25:06) HKT

important information

· Due to real-time data access, asset values may bit reflect immediate updates

· To ensure the security of your personal information, please do not authorize any bank account that do not belongs to you.

Local Account Overview - Consent Revocation Guide

Step 1

After logging into the online banking, select 'Local Account Overview' from the Menu.
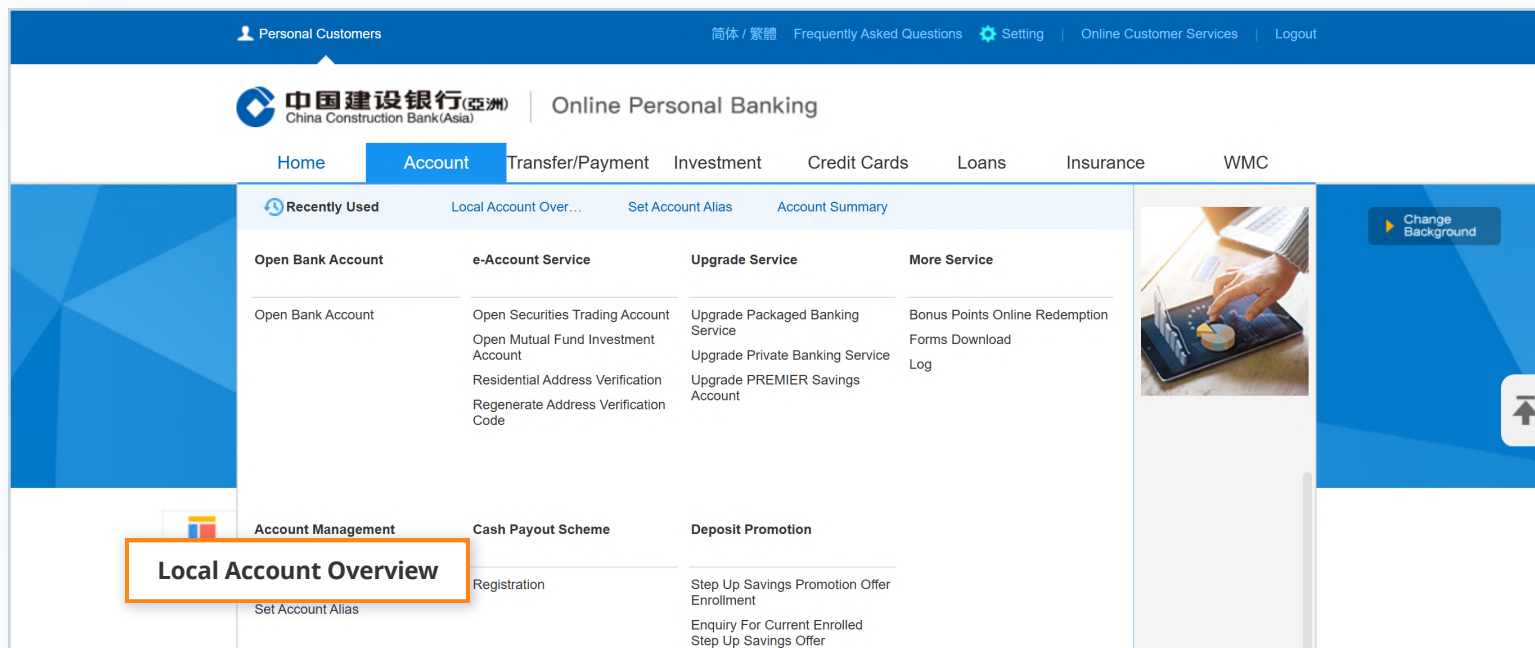
Step 2

After entering the Local Account Overview function page, click 'Add/Manage Authorization for Other Bank Accounts' to start managing authorizations.
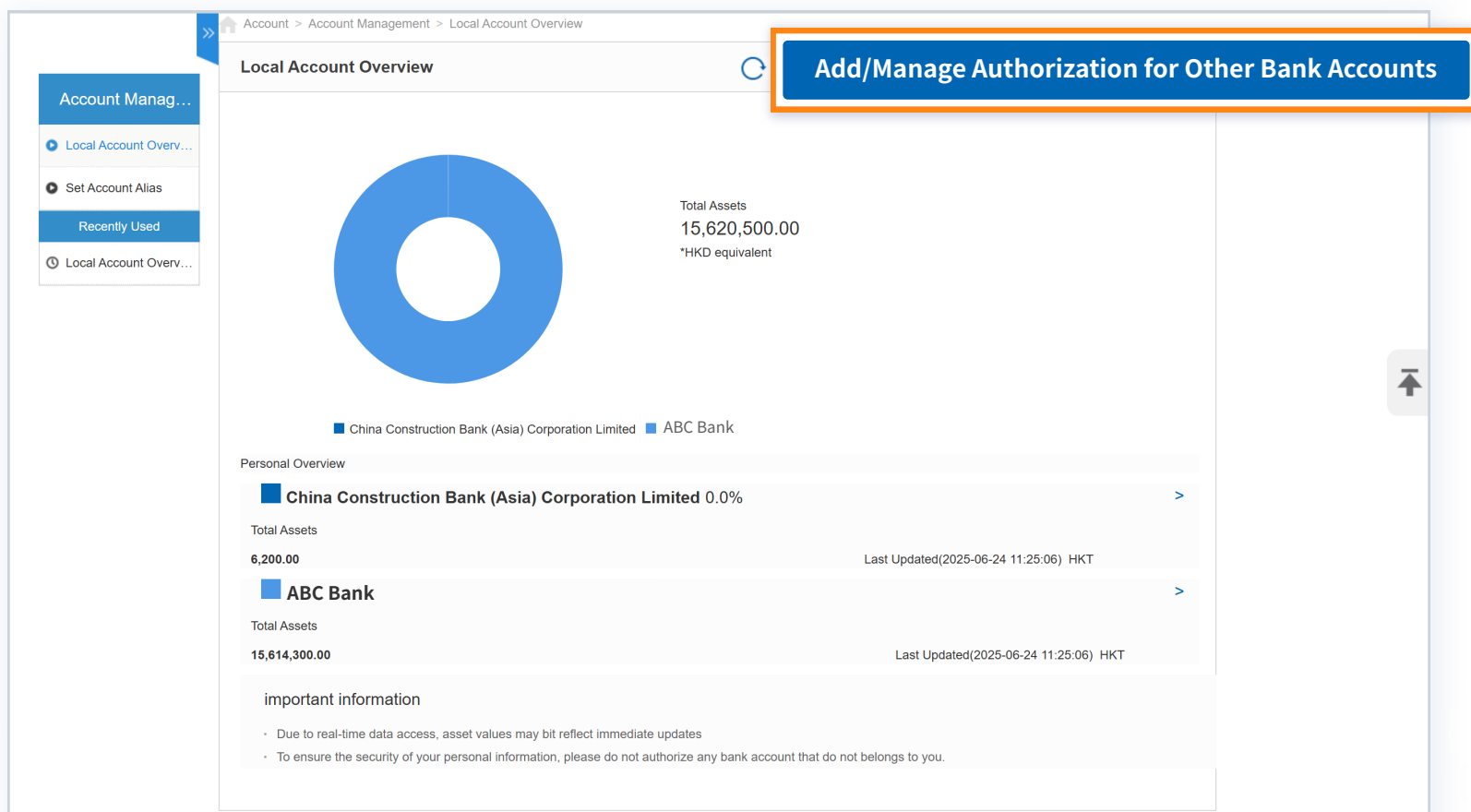
Local Account Overview - Consent Revocation Guide

Step3

Click 'Proceed to Authorization' to start the revocation process in Local Account Overview main page.
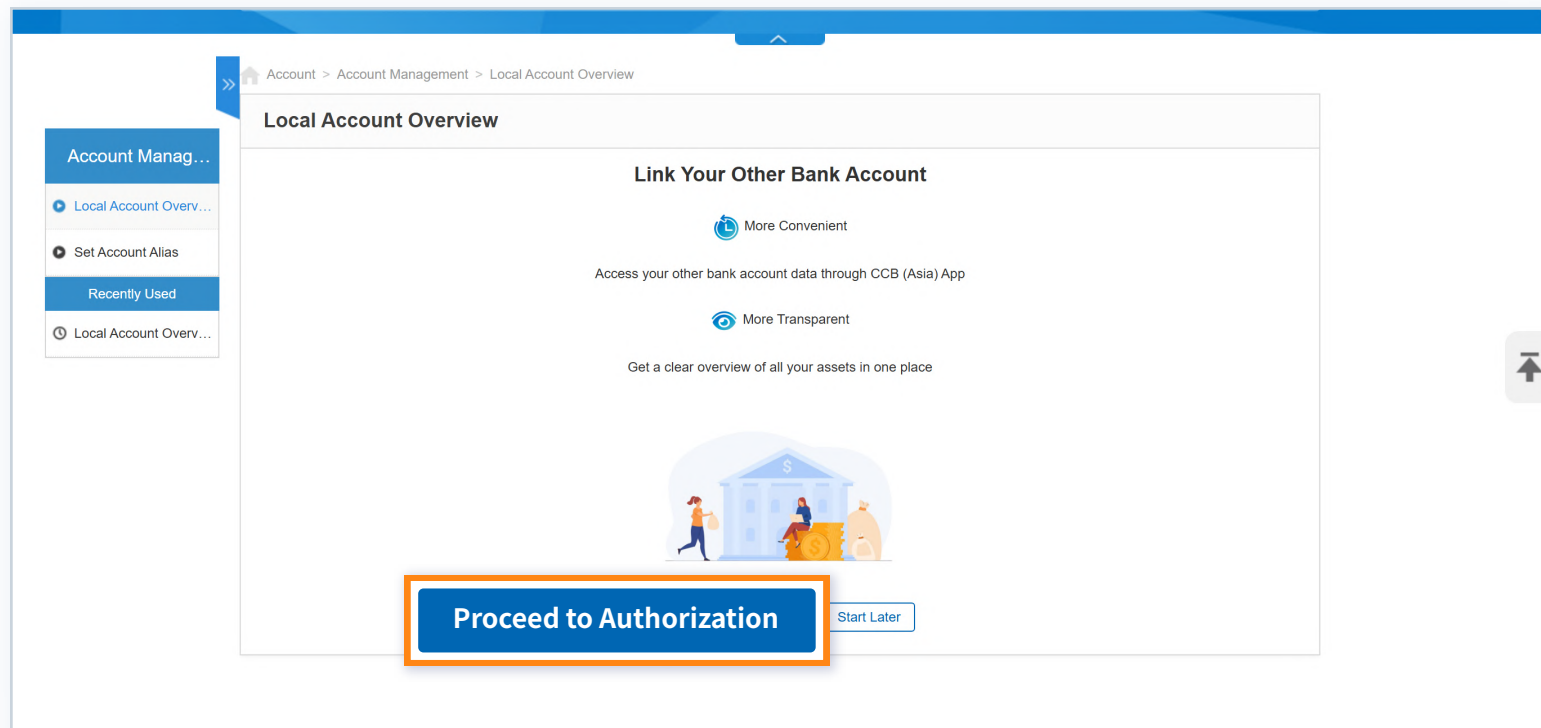
Step4

Click 'Confirm and Continue' redirected to the JETCO Portal page for authorization.
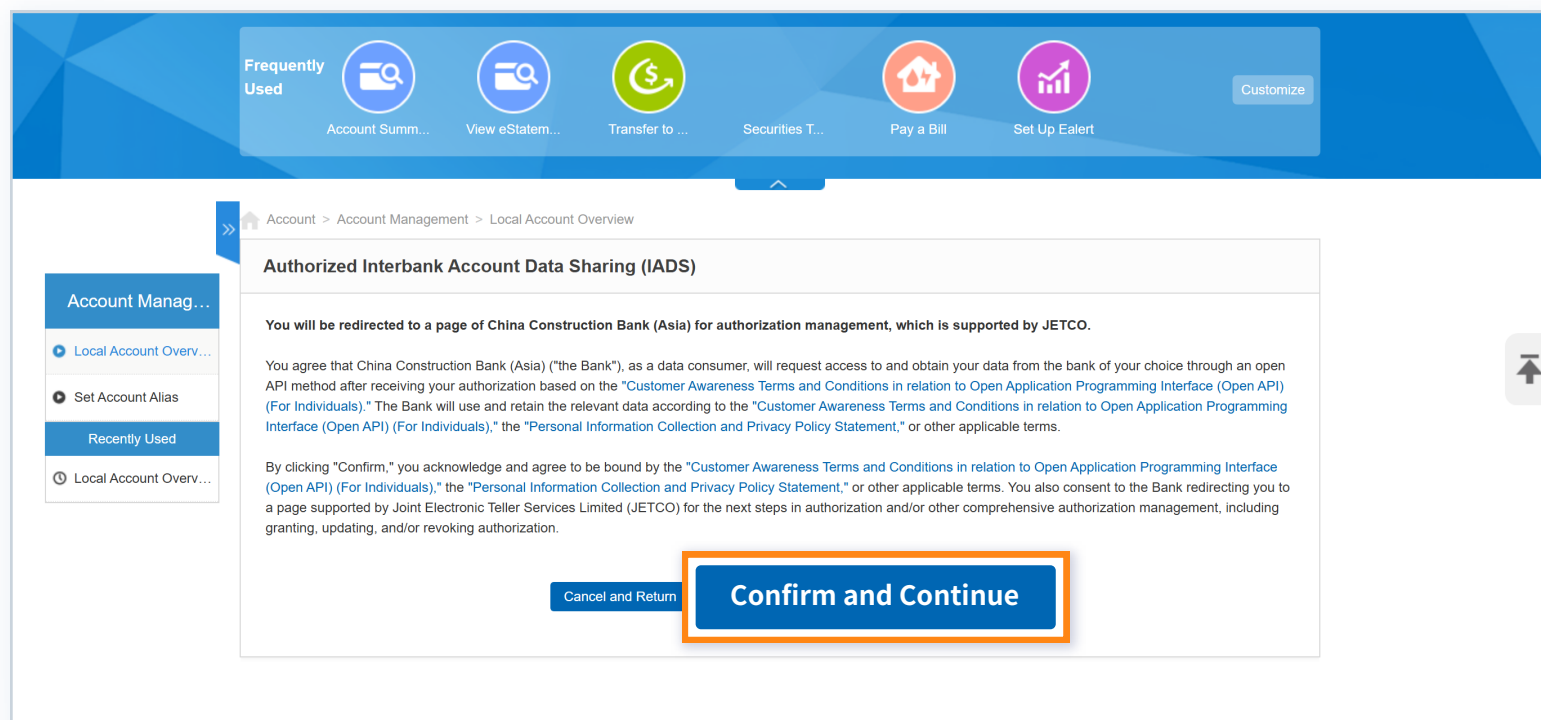
Local Account Overview - Consent Revocation Guide

Step 5

Click 'Grant/Manage Prescribed Consent'.

戶口互聯 IADS

Welcome to IADS Service.
Manage your consent(s) and access data easier.

Grant / Manage Prescribed Consent

"Consent" shown in this portal refers to "Prescribed Consent" defined under IADS programme of HKMA.

Step 6

To revoke consent, click the 'Manage' button;

戶口互聯 IADS

Back **Manage Prescribed Consent(s)** Create

Active   Expired   Revoked

You have granted your Prescribed Consent for us to access certain accounts from the banks below. Tap Manage to view more details or revoke the Prescribed Consent.

ABC Bank   Manage

Purpose   Local Account Overview

Current Account   Active

Premission granted   Permission expiring
2025-03-12   **2026-03-12**

Step 7

After reading the terms and conditions, click 'Revoke';

戶口互聯 IADS

Back **Prescribed Consent Details**
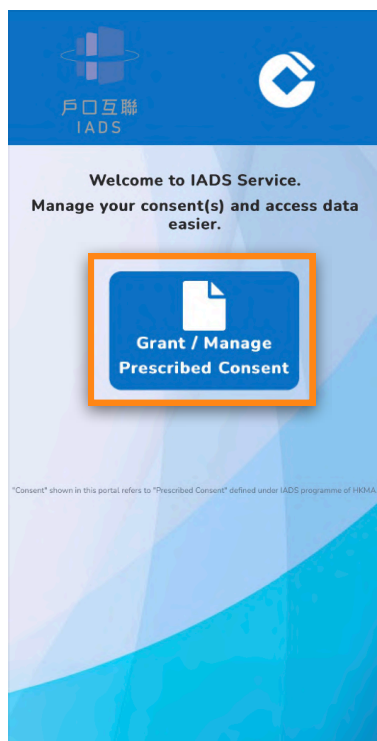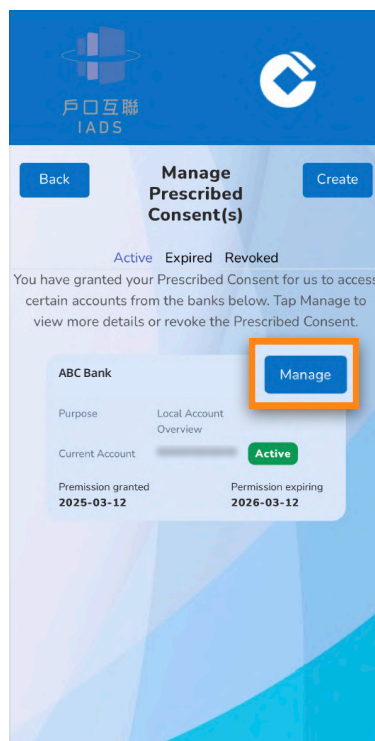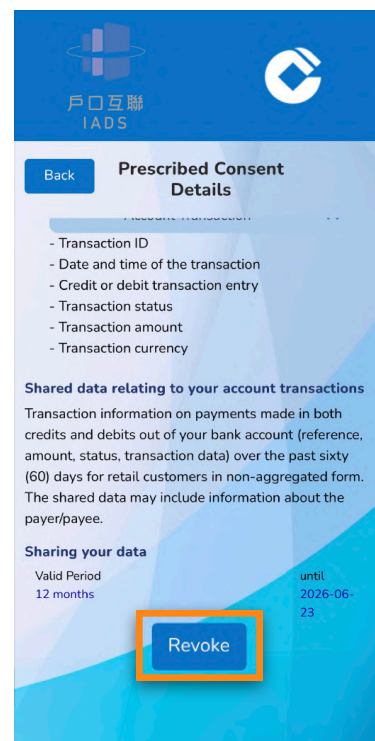
Account Transaction
- Transaction ID
- Date and time of the transaction
- Credit or debit transaction entry
- Transaction status
- Transaction amount
- Transaction currency

Shared data relating to your account transactions

Transaction information on payments made in both credits and debits out of your bank account (reference, amount, status, transaction data) over the past sixty (60) days for retail customers in non-aggregated form. The shared data may include information about the payer/payee.

Sharing your data

Valid Period   until
12 months   2026-06-23

Revoke

Step 8

After reading the terms and conditions, click 'I Understand';

戶口互聯 IADS

Back **Revoke Prescribed Consent**

If you revoke your Prescribed Consent, we will not be able to access your information from the selected bank account(s). Please see below the implications of revoking your Prescribed Consent.

How will this affect me?

Local Account Overview

We will not be able to provide a holistic view of your financial position, or provide customised value-added services or offerings.

Please review the above and click I Understand if you wish to proceed.

I Understand

Step 9

Click 'Confirm' to revoke the consent;

戶口互聯 IADS

Back **Revoke Prescribed Consent**

- Date and time of the transaction
- Credit or debit transaction entry
- Transaction status
- Transaction amount
- Transaction currency

Shared data relating to your account transactions

Transaction information on payments made in both credits and debits out of your bank account (reference, amount, status, transaction data) over the past sixty (60) days for retail customers in non-aggregated form. The shared data may include information about the payer/payee.

By selecting Confirm, you are revoking your Prescribed Consent for China Construction Bank (Asia) to access your selected account data.

Cancel

Step 10

Successfully revoked consent.

戶口互聯 IADS

Prescribed Consent Revoked

You have successfully revoked your consent for us to access your data. If you did not intend to do this or if you would like to re-grant your Prescribed Consent, you can visit the consent management page any time.

Done