

## Step Up Savings Account - Demonstration of Account Opening and Offer Enrollment (Online Banking)

**New  
Step Up Savings Account  
Customers**

**Open Account & Enroll for the  
Step Up Offer for the First Time**

▶ Please [click here](#) for demonstration

**Existing  
Step Up Savings Account  
Customers**

**Enroll for a  
New Step Up Offer**

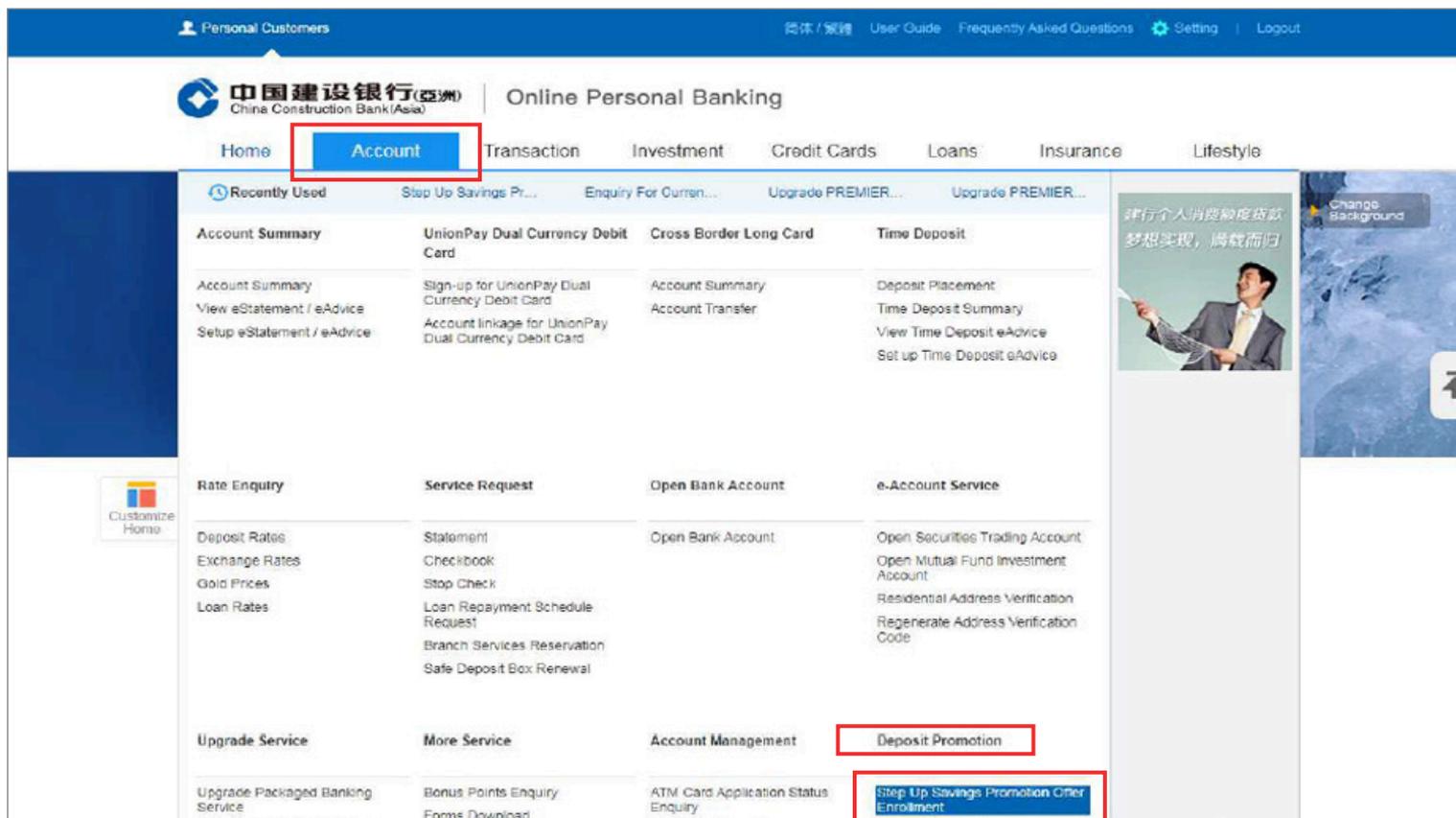
▶ Please [click here](#) for demonstration

### **Friendly Reminder:**

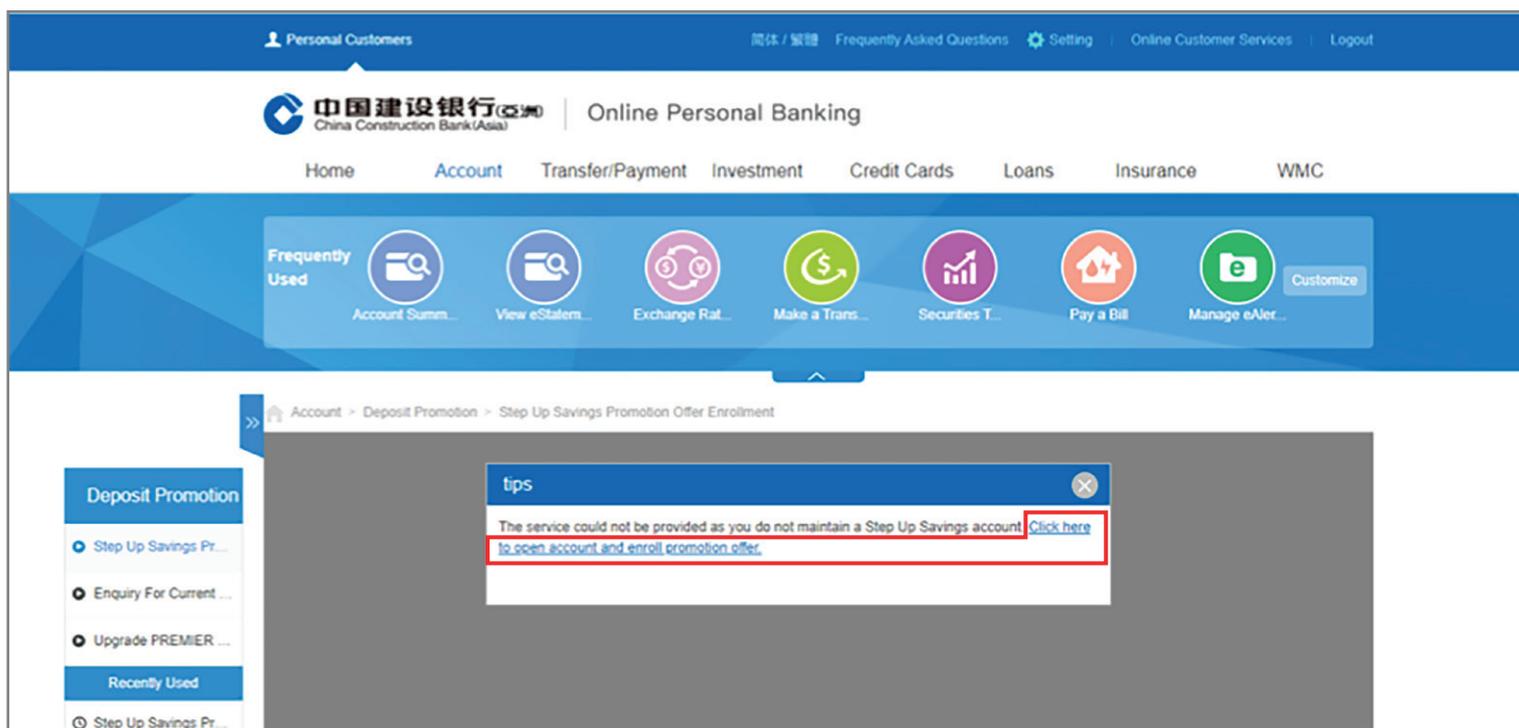
Customers can log on to Online Banking to enquire for the enrolled Step Up Savings Offers - anytime, anywhere.  
(After logging in, select "Account" > "Deposit Promotion" > "Enquiry For Current Enrolled Step Up Savings Offer")

## A. New Step Up Savings Account Customers - Open Account & Enroll for the Step Up Offer for the First Time

**Step 1** After logging in, select "Account" > "Deposit Promotion" > "Step Up Savings Promotion Offer Enrollment"



**Step 2** Click "Click here to open account and enroll promotion offer" on the pop-up window



## A. New Step Up Savings Account Customers - Open Account & Enroll for the Step Up Offer for the First Time

- Step 3**
- ① Select preferred currency (you can open more than one account in different currencies)
  - ② The account signature and correspondence address of the new Step Up Savings Account will be the same as the savings/ checking account that you choose
  - ③ Please read the Important Notes and relevant Terms and Conditions, then "√" the box to confirm and click "Next" to continue

Account > Deposit Promotion > Enquiry For Current Enrolled Step Up Savings Offer

### Account Open & Promotion Registration

1 Select Account(s) > 2 Specific Account Preferences > 3 Verify Personal Information > 4 Acknowledgement

Select account(s) you would like to open

HKD Step Up Savings Account ⓘ  
 USD Step Up Savings Account ⓘ  
 RMB Step Up Savings Account ⓘ

The account signature and correspondence address of my new banking account(s) will be the same as the following account.

**Important Notes**

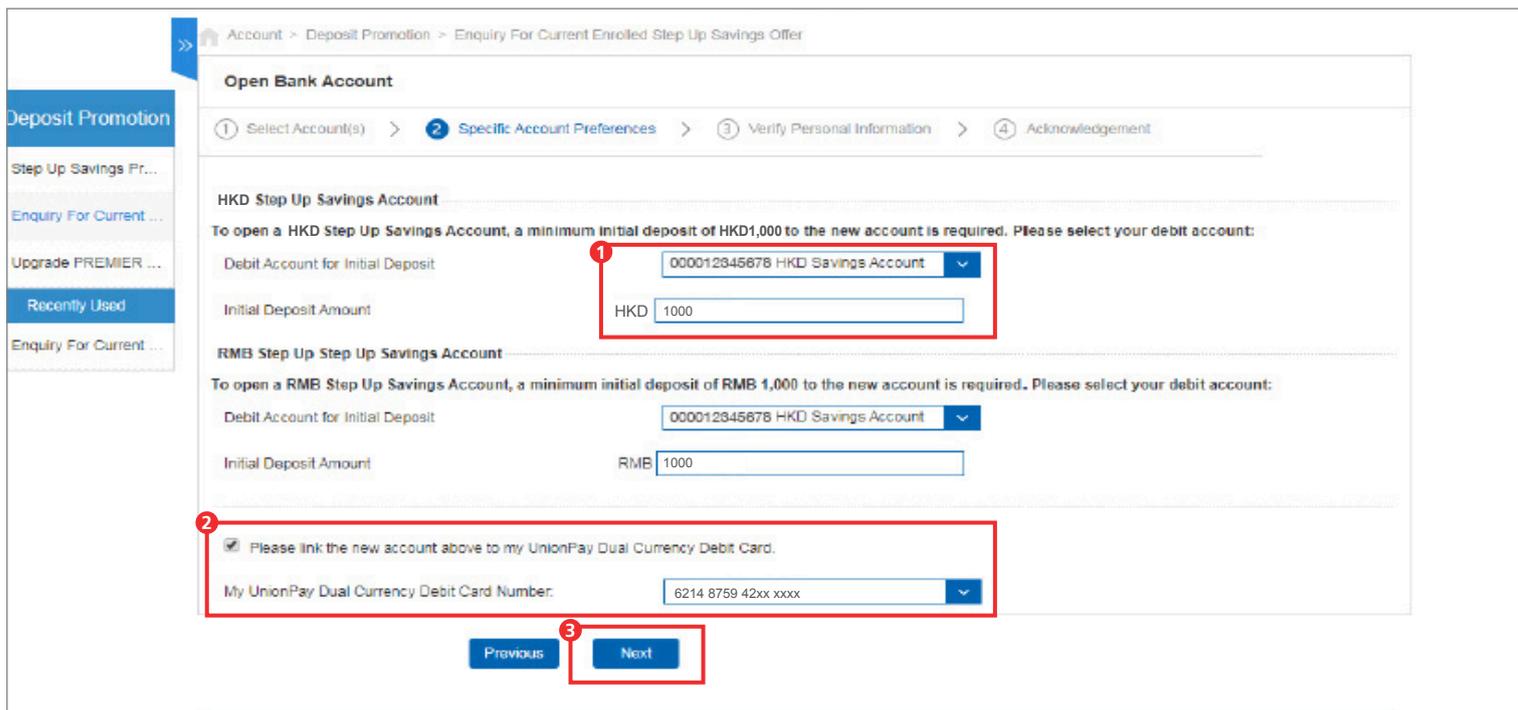
- The Program is only applicable to customer who holds a Step Up Savings Account with China Construction Bank (Asia) Corporation Limited ("Bank") ("Eligible Customer") ("Eligible Step Up Account"), and enrolls Step Up Offer during the Promotion Period.
- Once enrolled the Offer, Eligible Customer can only deposit to the Step Up Savings Account within designated calendar days after the Offer enrollment ("Deposit Open Period"), any subsequent deposit to the Step Up Savings Account by any means (including but not limited to cash/cheque/cashier's order or other transfer payment) are not allowed until the end of Offer Period.
- Eligible Customer is entitled to the Offer in each currency once only. If the Step Up Savings Account has more than one account holders, only the primary account holder will be entitled to the Offer and qualified as Eligible Customer.
- After the Offer Period, the Step Up Savings Account will be entitled to the prevailing savings interest rate applicable to an ordinary Statement Savings account. If the daily deposit balance in the Step Up Savings Account is below HKD5,000 / USD500 / RMB1,000 (or the minimum amount specified by the Bank from time to time), no interest will be offered.
- Step Up Savings Account cannot be used to register as any type of settlement account (including but not limited to the Packaged Banking services, investment services, default recipient account of FPS etc.)
- Each Step Up Savings Account could enroll the offer once until the designated promotion period ends.
- If you have opened a "Step Up Savings Account" and could not find the account number in menu under Promotion Offer Enrollment, please contact our staff.
- You must open a "Step Up Savings Account" before enrolling the offer. If you open the account via this form, you do not need to enroll the offer. We will handle the account opening request and enroll the offer for you within 5 working days. Please note that the preferential interest rate is subject to the actual operation times by the Bank. You will be notified including by not limited to by post, SMS or email upon completion. You can also check the enrolled promotion offer via online banking and mobile banking.
- The Preferential Interest Rate is subject to change from time to time without prior notice. Please visit the Bank's website [www.asia.ccb.com](http://www.asia.ccb.com) or contact our staff for details.

I confirm that I agree to open Step Up Savings Account and enroll the promotion offer. I have read and understood [the Step Up Savings Account Promotion Program Terms and Conditions \(click here to read the full text\)](#) and agree to be bound by them.

Next

## A. New Step Up Savings Account Customers - Open Account & Enroll for the Step Up Offer for the First Time

- Step4**
- ① Select the **Debit Account for Initial Deposit** and enter the **Initial Deposit Amount**
  - ② Check the box and select the card number if you would like to link the new Step Up Savings Account to your designated UnionPay Dual Currency Debit Card
  - ③ Click **"Next"** to continue



Account > Deposit Promotion > Enquiry For Current Enrolled Step Up Savings Offer

**Open Bank Account**

① Select Account(s) > ② Specific Account Preferences > ③ Verify Personal Information > ④ Acknowledgement

**HKD Step Up Savings Account**

To open a HKD Step Up Savings Account, a minimum initial deposit of HKD1,000 to the new account is required. Please select your debit account:

Debit Account for Initial Deposit: 000012845678 HKD Savings Account

Initial Deposit Amount: HKD 1000

**RMB Step Up Step Up Savings Account**

To open a RMB Step Up Savings Account, a minimum initial deposit of RMB 1,000 to the new account is required. Please select your debit account:

Debit Account for Initial Deposit: 000012845678 HKD Savings Account

Initial Deposit Amount: RMB 1000

Please link the new account above to my UnionPay Dual Currency Debit Card.

My UnionPay Dual Currency Debit Card Number: 6214 8759 42xx xxxx

Previous Next

**Step5** Click **"Next"** to continue after verifying the account information

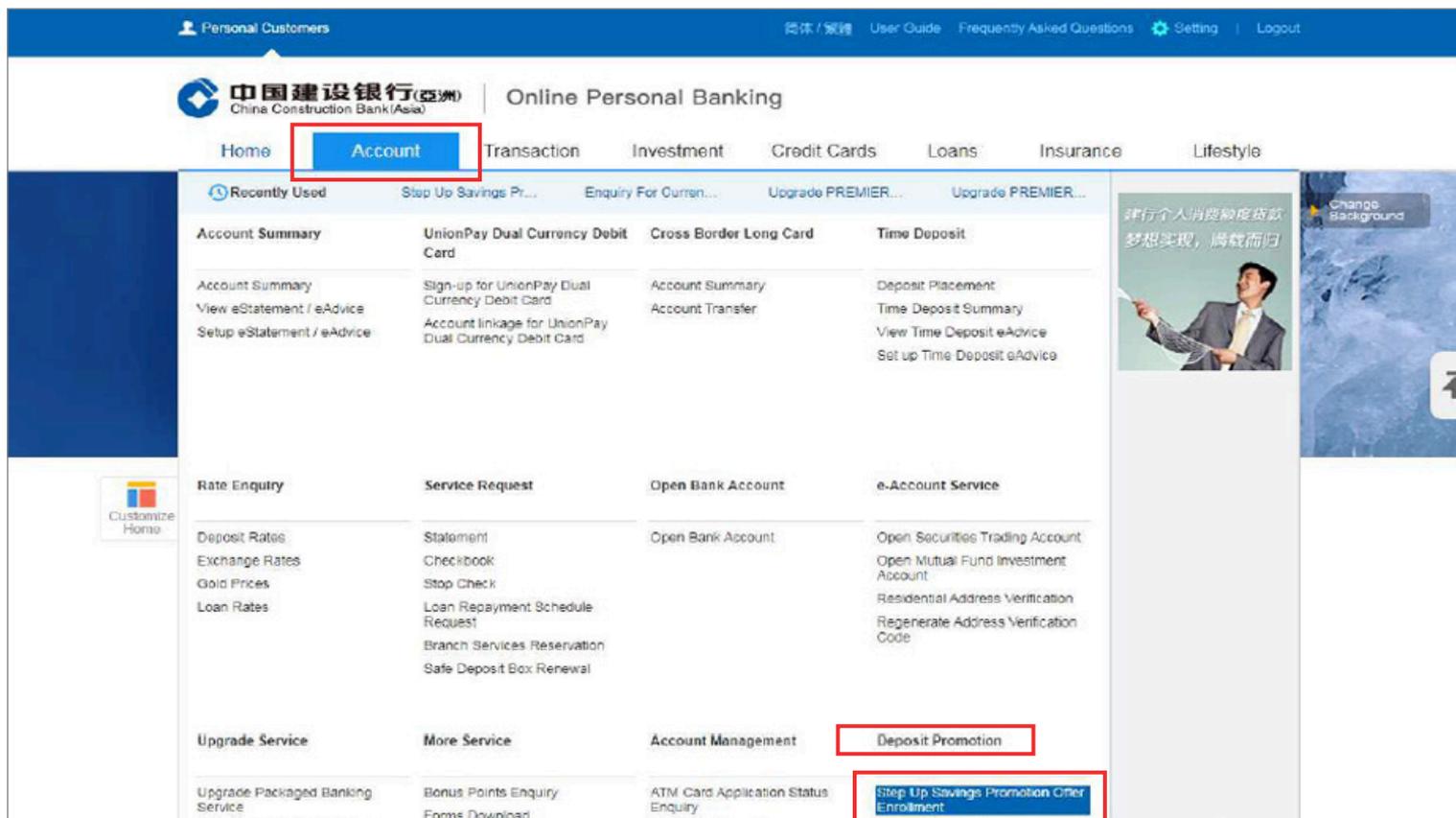
**Step6** Fill in the personal information and click **"Next"** to continue

**Step7** Click **"Confirm"** to submit the application after verifying the personal information

**Step8** Your request has been accepted. The Bank will process your request in 5 working days

## B. Existing Step Up Savings Account Customers - Enroll for a New Step Up Offer

**Step1** After logging in, select "Account" > "Deposit Promotion" > "Step Up Savings Promotion Offer Enrollment"



The screenshot shows the Online Personal Banking interface for China Construction Bank (Asia). The top navigation bar includes "Home", "Account", "Transaction", "Investment", "Credit Cards", "Loans", "Insurance", and "Lifestyle". The "Account" menu is highlighted. Below the navigation bar, there are several service categories: "Recently Used", "Step Up Savings Pr...", "Enquiry For Curren...", and "Upgrade PREMIER...". The main content area is divided into four columns of services:

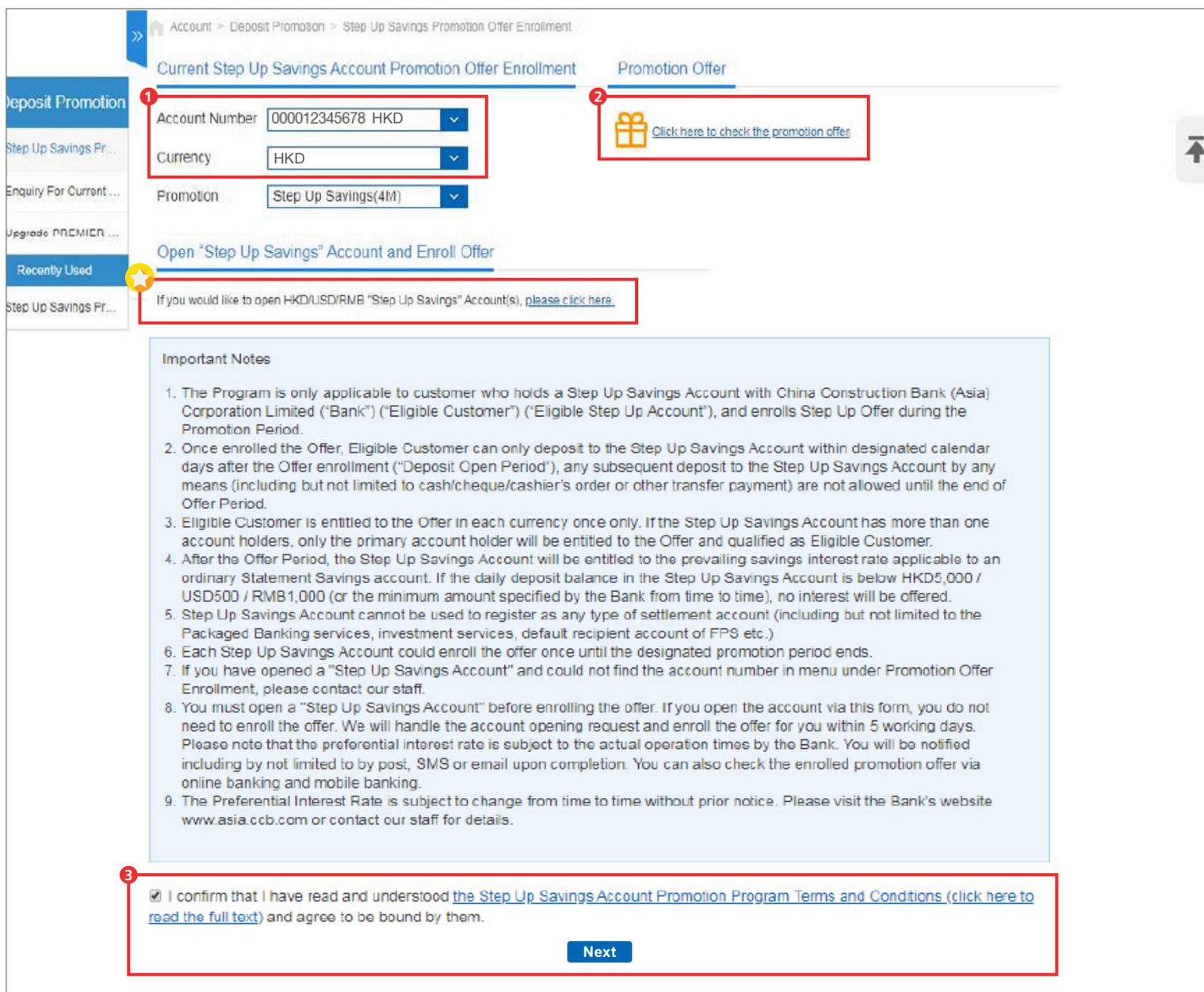
- Account Summary:** Account Summary, View eStatement / eAdvice, Setup eStatement / eAdvice.
- UnionPay Dual Currency Debit Card:** Sign-up for UnionPay Dual Currency Debit Card, Account linkage for UnionPay Dual Currency Debit Card.
- Cross Border Long Card:** Account Summary, Account Transfer.
- Time Deposit:** Deposit Placement, Time Deposit Summary, View Time Deposit eAdvice, Set up Time Deposit eAdvice.
- Rate Enquiry:** Deposit Rates, Exchange Rates, Gold Prices, Loan Rates.
- Service Request:** Statement, Checkbook, Stop Check, Loan Repayment Schedule Request, Branch Services Reservation, Safe Deposit Box Renewal.
- Open Bank Account:** Open Bank Account.
- e-Account Service:** Open Securities Trading Account, Open Mutual Fund Investment Account, Residential Address Verification, Regenerate Address Verification Code.
- Upgrade Service:** Upgrade Packaged Banking Service.
- More Service:** Bonus Points Enquiry, Forms Download.
- Account Management:** ATM Card Application Status Enquiry.
- Deposit Promotion:** This link is highlighted in a red box.
- Step Up Savings Promotion Offer Enrollment:** This link is highlighted in a red box.

## B. Existing Step Up Savings Account Customers - Enroll for a New Step Up Offer

- Step 2**
- ① To enroll for the offer with a **current "Step Up Savings Account"**, please select the relevant **account number** and **currency**
  - ② You may click **Promotion Offer** to check out the offer details
  - ③ Read the Important Notes and relevant Terms and Conditions, then "**√**" the box to confirm and click **"Next"** to continue

★ If you want to open a "Step Up Savings Account" in other currency, tap **"please click here"**

▶ [Click here to jump to the related demo](#)



Account > Deposit Promotion > Step Up Savings Promotion Offer Enrollment

Current Step Up Savings Account Promotion Offer Enrollment Promotion Offer

1 Account Number: 000012345678 HKD

Currency: HKD

Promotion: Step Up Savings(4M)

2  [Click here to check the promotion offer](#)

Open "Step Up Savings" Account and Enroll Offer

★ If you would like to open HKD/USD/RMB "Step Up Savings" Account(s), [please click here](#).

**Important Notes**

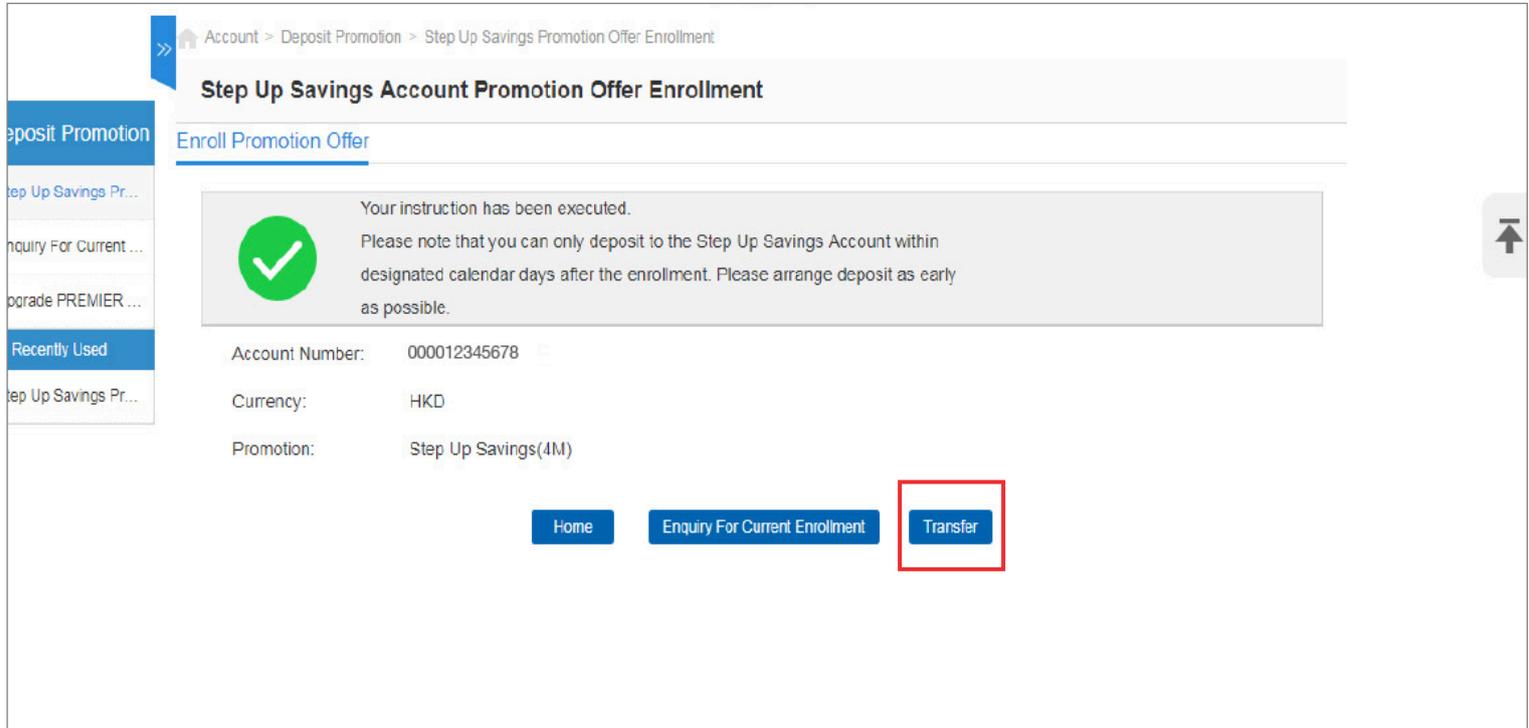
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7. If you have opened a "Step Up Savings Account" and could not find the account number in menu under Promotion Offer Enrollment, please contact our staff.
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9. The Preferential Interest Rate is subject to change from time to time without prior notice. Please visit the Bank's website [www.asia.ccb.com](http://www.asia.ccb.com) or contact our staff for details.

3  I confirm that I have read and understood [the Step Up Savings Account Promotion Program Terms and Conditions \(click here to read the full text\)](#) and agree to be bound by them.

**Next**

## B. Existing Step Up Savings Account Customers - Enroll for a New Step Up Offer

**Step3** Enrollment completed. You may make instant transfer from other CCBA accounts by clicking "Transfer"



Account > Deposit Promotion > Step Up Savings Promotion Offer Enrollment

### Step Up Savings Account Promotion Offer Enrollment

[Enroll Promotion Offer](#)

 Your instruction has been executed.  
Please note that you can only deposit to the Step Up Savings Account within designated calendar days after the enrollment. Please arrange deposit as early as possible.

Account Number: 000012345678

Currency: HKD

Promotion: Step Up Savings(4M)

[Home](#) [Enquiry For Current Enrollment](#) [Transfer](#)