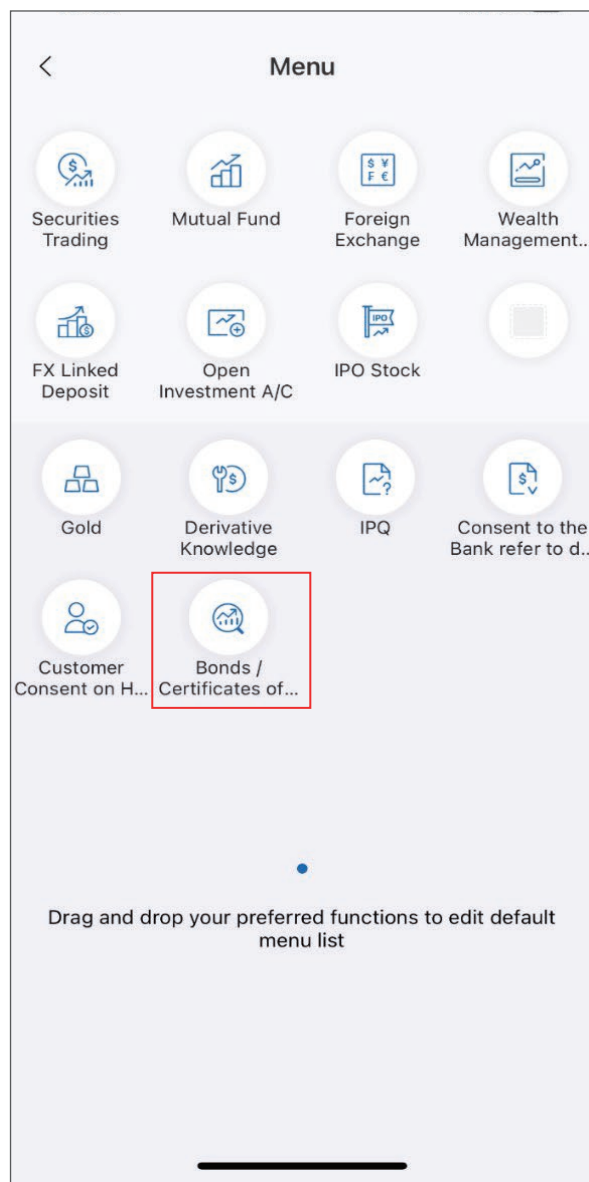
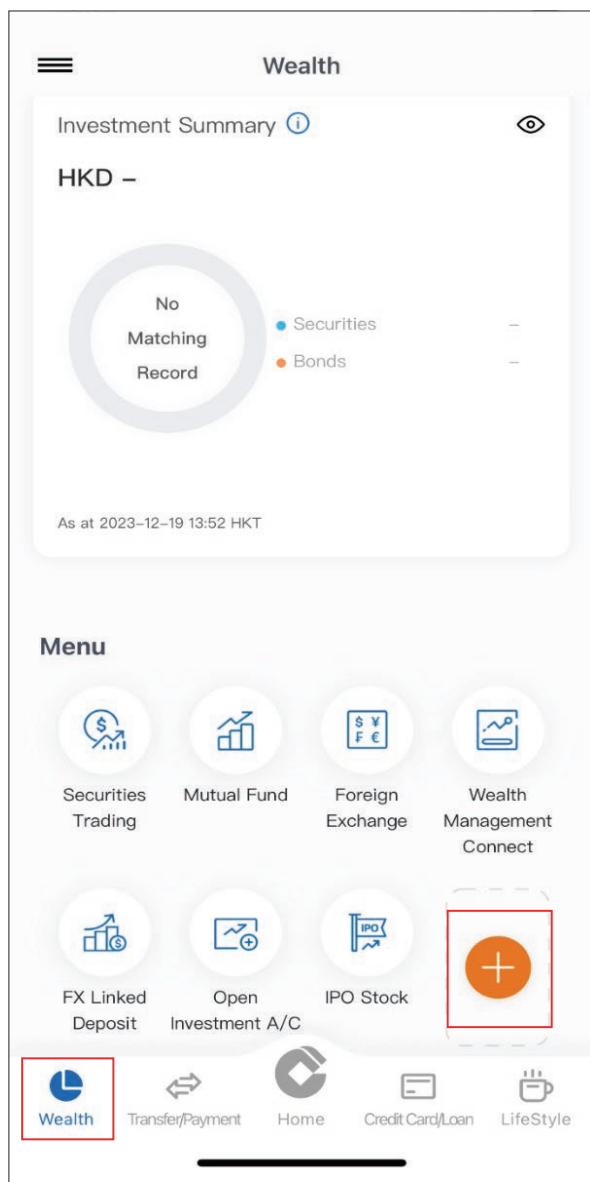


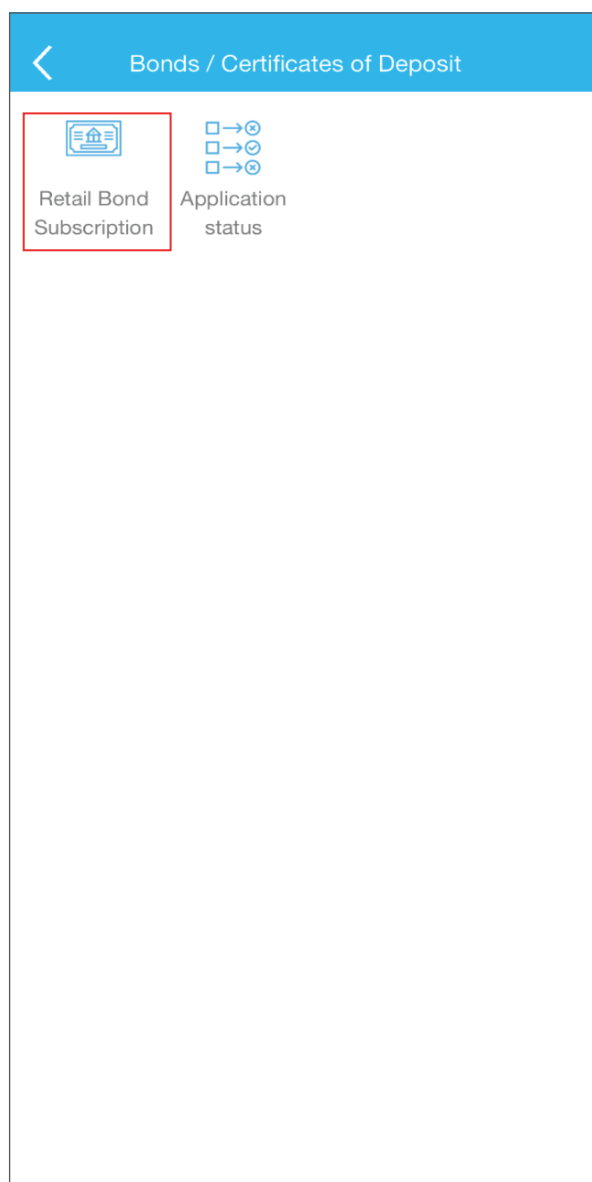
Retail Bond Subscription Guide

Step 1 Log in Mobile Banking and select “Bonds / Certificates of Deposit” under the section of “Wealth”.

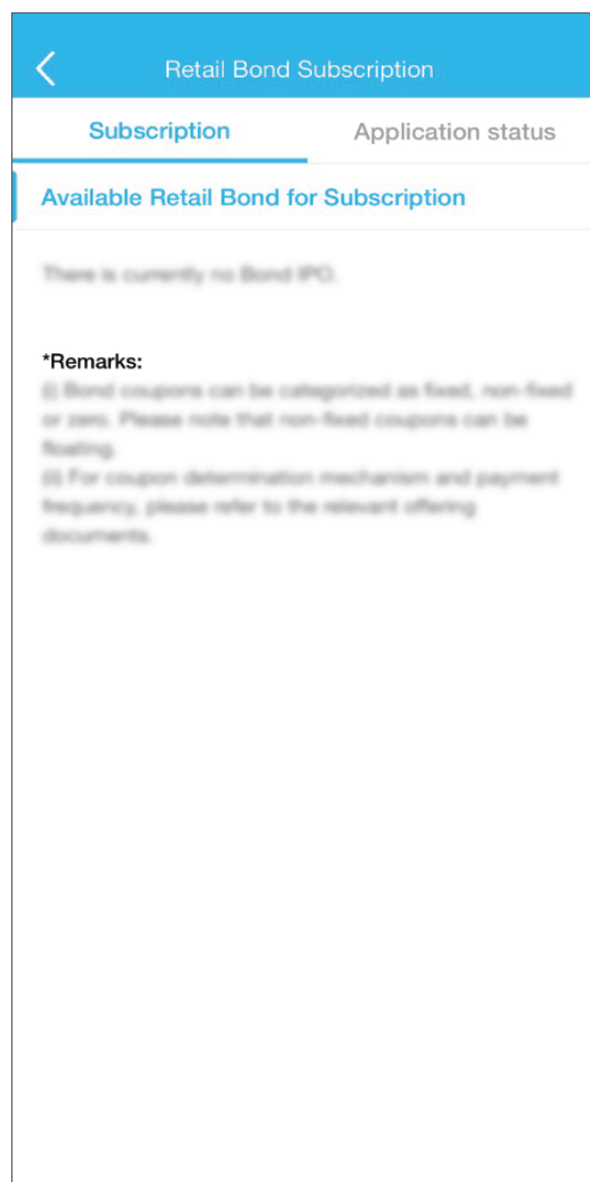


Retail Bond Subscription Guide

Step2 Click “Retail Bond Subscription” on the “Bonds / Certificates of Deposit” page.



Step3 Select the retail bond you would like to subscribe.



Retail Bond Subscription Guide

Step 4

Read and confirm relevant Terms and Conditions.
And then click "Proceed".

Step 5

Select the "Bond Account No." and input "Subscription Amount" and click "Execute".

Terms and Conditions

Issuer : Retail bond issuer

[Please click here to read Programme circular](#)
[Please click here to read Issue circular](#)
[Please click here to read other terms and conditions](#)

☐

I/We acknowledge that I/we have already read the related subscription documents (including but not limited to programme circular, issue circular, Personal Information Collection Statement of respective Retail Bond and any other relevant documents provided by our Bank) and agreed to be bound by the selling restriction set out in all these documents (including but not limited to Nationality, age or any other subscription restrictions) and acknowledge will not violate the application requirements of the Bond IPO.

☐

I/We acknowledge I/We have already read other terms and conditions.

☐

This subscription application on the of respective Retail Bond is from Hong Kong.

☐

I/We acknowledge that I am/we are eligible to apply the respective Retail Bond in accordance with the eligibility set out in the programme circular.

☐

I/We can only sell the allotted Infusion Linked Bond (Bond) / Retail Green Bond/ Sovereign Bond which subscribed via China Construction Bank (Asia) Corporation Limited at secondary market instead of the Hong Kong Stock Exchange.

☐

I/We have read and understand the features and risk of the of respective Retail Bond mentioned in the programme circular.

Proceed

Application

Sovereign Bond

Bond Account No.

0000140575

>

Bond name

Sovereign Bond

Subscription amount

10000

Coupon Rate

25.00

Settlement Account

000000000140

Subscription end date

2024/12/31 00:00

Allotment Date

2023/06/30

Refund Date

2023/06/30

Others

1. EN 1234
2. EN 5667

Please ensure you maintain sufficient fund in your settlement account before the Closing Date. Otherwise, your application can not be proceeded.

If you press the "Execute" button below, you commit, confirm and agree:

1. You follow the mobile banking application procedures.
2. No other subscription in relation to this Retail Bond has been made by you (or on your behalf).
3. You irrevocably instruct China Construction Bank (Asia) Corporation Limited to apply this retail bond as your agent.
4. The application will be processed on the earliest next business day. The application will be confirmed and submitted after successful verification by our bank. Your application will be rejected without any notice if any Dealing Restriction or application requirements is being violated.

Execute

Retail Bond Subscription Guide

Step 6 Preview and confirm the subscription details and then click "Submit". You may click "Amend" to return to the previous page and amend the instruction.

Confirm Application

Please verify the following information on Application Data and Personal Information:

If the information is correct, please click "**Submit**". You cannot amend or cancel your application afterwards. Please check the information carefully and ensure that the information provided by you is correct.

If you want to amend the information shown on this page, please click "**Amend**" and update the information accordingly.

The application will be processed on the earliest next business day. The application will be confirmed and submitted after successful verification by our bank. Your application will be rejected without any notice if any Dealing Restriction or application requirements is being violated.

Sovereign Bond


Bond Account No.	3000140275
Settlement Account	000000001408
Bond name	Sovereign Bond
Coupon Rate	25.00%
Subscription amount	HKD 100
Subscription End Date	2024/12/31 00:00
Allotment Date	2023/06/30
Refund Date	2023/06/30
Others	<div>1. 0% 1234</div> <div>2. 0% 5667</div>

Notes:
 If you encounter any difficulties, delay or problem with this Retail Bond subscription service, please contact Bank By Phone Hotline (852) 277 95533.

Amend

Submit

Step 7 Done!



Application Received
Reference No.: 230608000005

Please check the application status at our Online Banking and Mobile Banking.

Retail Bond

Bond Account No.	3000140275
Settlement Account	000000001408
Bond name	Retail Bond
Coupon Rate	25.00%
Subscription amount	HKD 25,000
Subscription End Date	2023/06/30 11:30
Allotment Date	2023/06/30
Refund Date	2023/06/30
Others	<div>1. 0% 1234</div> <div>2. 0% 5667</div>

Home