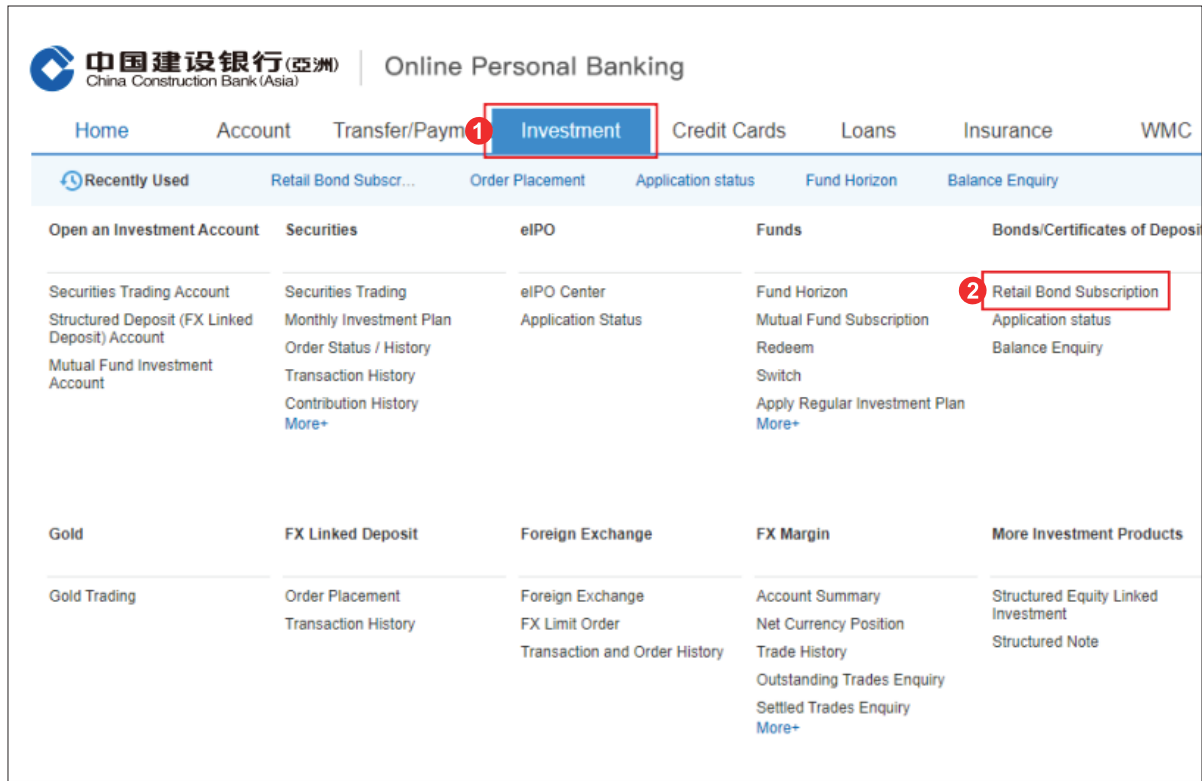
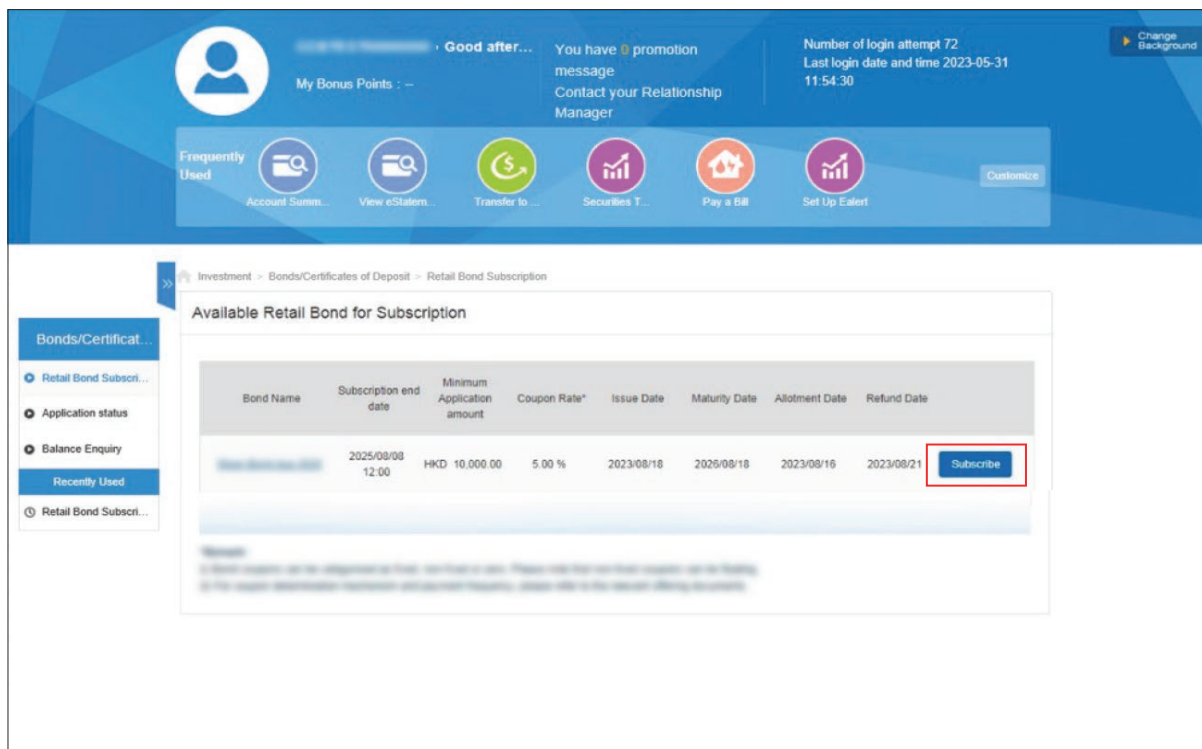


Retail Bond Subscription Guide

Step 1 Log in Online Banking. Under "Investment", and select "Retail Bond Subscription" under the section of "Bonds / Certificates of Deposit".



Step 2 Click "Subscribe" to select the retail bond you would like to subscribe.



Retail Bond Subscription Guide

Step 3 Read and confirm the relevant Terms and Conditions. And then click "Proceed".

Investment > Bonds/Certificates of Deposit > Retail Bond Subscription

Bonds/Certificat...

Retail Bond Subscri...

Application status

Balance Enquiry

Recently Used

Retail Bond Subscri...

1 Specify Subscription Details > 2 Preview Details > 3 Acknowledgement

Issuer: Other bond issuer

Programme Circular

Read

Issue Circular

Read

Terms and conditions

Read

	Yes	No
I/We acknowledge that I/we have already read the related subscription documents (including but not limited to programme circular, issue circular, Personal Information Collection Statement of respective Retail Bond and any other relevant documents provided by our Bank) and agreed to be bound by the selling conditions set out in all these documents (including but not limited to the above), agree to any other subscription restrictions and acknowledge that I/we have met the application requirements of the Bank (s/s).	<input checked="" type="radio"/>	<input type="radio"/>
I/We acknowledge I/we have already read other Terms and conditions.	<input checked="" type="radio"/>	<input type="radio"/>
I/We acknowledge that I/we have already read the related subscription documents (including but not limited to programme circular, issue circular, Personal Information Collection Statement of respective Retail Bond and any other relevant documents provided by our Bank).	<input checked="" type="radio"/>	<input type="radio"/>
This subscription application is for all respective Retail Bond (Bank issues all Retail Bonds in Hong Kong).	<input checked="" type="radio"/>	<input type="radio"/>
I/we are eligible to apply the respective Retail Bond in accordance with the eligibility set out in the programme circular.	<input checked="" type="radio"/>	<input type="radio"/>
I/We acknowledge that I/we have read and agreed to be bound by the selling conditions set out in the programme circular, the Issue Circular and the Personal Information Collection Statement of respective Retail Bond (including but not limited to the above), agree to any other subscription restrictions and acknowledge that I/we have met the application requirements of the Bank (s/s).	<input checked="" type="radio"/>	<input type="radio"/>
I/We acknowledge I/we have already read other terms and conditions.	<input checked="" type="radio"/>	<input type="radio"/>

Proceed

Cancel

2

Retail Bond Subscription Guide

Step 4 Select the "Bond Account No." and input "Subscription Amount", and click "Proceed".

Application Form

1 Specify Subscription Details > 2 Preview Details > 3 Acknowledgement

Bond Account No.

Subscription Amount

HKD 10,000

Coupon Rate*

20.00 %

Settlement Account

40700000

Subscription end date

2020/06/30 11:00

Allotment Date

2020/06/30

Refund Date

2020/06/30

Please ensure you maintain sufficient fund in your settlement account before the closing date. Otherwise, your application can not be proceed.

If you press the "Execute" button below, you commit, confirm and agree:

- I have read the programme circular of respective Retail Bond and confirmed you are fulfill the eligibility set out in the programme circular of respective Retail Bond.
- I have read the Personal Information Collection Statement.
- I have follow the online trading application procedures.
- No other subscription in relation to this Retail Bond has been made by you or on your behalf.
- I have irrevocably authorized China Construction Bank (Asia) Corporation limited to apply this retail bond on your agent.

Proceed
Cancel

Step 5 Preview and confirm the subscription details and then click "Confirm". You may click "Modify" to return to the previous page and amend the instruction, or click "Cancel" to cancel the subscription instruction.

Confirm Application

1 Specify Subscription Details > 2 Preview Details > 3 Acknowledgement

Please verify the following information on Application Data and Personal Information:

If the information is correct, please click "Submit". You cannot amend or cancel your application afterwards. Please check the information carefully and ensure that the information provided by you is correct.

If you want to amend the information shown on this page, please click "Amend" and update the information accordingly.

Apply Information

Bond Account No.

0000000000

Bond Name

English Name

Subscription Amount

HKD 10,000

Coupon Rate*

20.00 %

Settlement Account

40700000

Closing Date

2020/06/30 11:00

Allotment Date

2020/06/30

Refund Date

2020/06/30

Confirm
Modify
Cancel

Retail Bond Subscription Guide

Step 6

Done! After clicking "Confirm", the page will show the application has been accepted. Please save the Reference No. for further enquiry. You may click "Print" to print relevant details or click "Confirm" to return to the "Retail Bond Subscription" page.

Investment > Bonds/Certificates of Deposit > Retail Bond Subscription

Application Received

1 Specify Subscription Details > 2 Preview Details > 3 Acknowledgement

Reference No.	1234567890
Bond Account No.	1234567890
Settlement Account	1234567890
Bond Name	1234567890
Coupon Rate	1234567890
Subscription Amount	1234567890
Subscription end date	1234567890
Allotment Date	1234567890
Refund Date	1234567890

- The subscription amount will be debited from your settlement account on or before the Closing Date.
- Please ensure you maintain sufficient fund in your settlement account before the closing date. Otherwise, your application can not be proceeded.
- The application will be processed on the earliest next business day. The application will be confirmed and submitted after successful verification by our bank. Your application will be rejected without any notice if any Dealing Restriction or application requirements is being violated.
- Click "Print" to print the subscription application details and the relevant offering documents

Confirm
Print