

衍生產品知識認知聲明 DECLARATION ON KNOWLEDGE OF DERIVATIVE PRODUCTS

客戶資料 Customer Information		
客戶名稱 Customer Name	身份證明文件及號碼 ID Type & No.	商業登記號碼 / 公司註冊證書號碼 Business Reg. No. / CI No.:

聲明 Declaration

本人/吾等聲明本人/吾等已通過以下途徑獲得對衍生產品的性質及風險有一般認識以明白衍生產品及同意被貴行分類為對衍生產品的性質及風險有一般認識的客戶類別。

I / We declare that I / we have general knowledge of the nature and risks of derivatives to understand derivative products by the following channel(s) and agree to be categorized by your Bank as customers with general knowledge of the nature and risks of derivative products.

- 曾接受有關衍生產品的培訓或修讀相關課程 having undergone training or attended courses on derivative products;
- 已完成中國建設銀行〔亞洲〕提供之「認識衍生產品」影片介紹，內容包括：(a) 衍生產品的簡介、(b) 衍生產品的性質與常見種類、(c) 衍生產品的用途及(d) 衍生產品所涉及的風險。
having gone through the presentation of “Derivative Knowledge” videos provided by China Construction Bank (Asia), including the contents: (a) Introduction to Derivatives, (b) Common Types of Derivatives, (c) Applications of Derivatives and (d) Key Risks Associated with Derivatives.

- 已完成由其他教育/金融機構提供之培訓。
having gone through the course provided by other academic / financial institution:

教育 / 金融機構名稱 Name of Academic / Financial Institution	課程名稱 Course name	課程日期 Course Date

並 And :

- 甚麼是衍生產品? What are derivatives?
 - 衍生產品是由現貨市場產品(例如外幣或黃金等)演變出來。
Derivatives are based on spot market products such as currency and gold, etc.
 - 衍生產品要在未來好一段時間才會交收。
Derivatives are settled on a specific future date.
 - 衍生產品的價格主要會受相關資產價格之上升或者下跌所影響。
Derivatives prices are mainly influenced by the movements in the prices of their underlying assets.
 - 衍生產品會受到很多其他市場因素(例如利率改變、經濟環境等)而影響其價格。
Derivatives values can be affected by other market factors such as interest rate changes and economic environment, etc.

- i, ii & iii
 iii & iv
 以上全部 All of the above

- 衍生產品會涉及甚麼風險? What risks are associated with derivatives?
 - 交易對手風險 Counterparty Risk
 - 相關資產風險 Investment Risk of the Underlying Asset
 - 提早贖回與及潛在損失資本的風險 Early Redemption & Potential Capital Loss Risk
 - 流通風險 Liquidity Risk
 - 利率風險 Interest Rate Risk
 - 杠杆風險 Leverage Risk

- i, ii, iii & vi
 ii, iii, iv & v
 以上全部 All of the above

- 清楚明白由中國建設銀行〔亞洲〕提供之「認識衍生產品」影片內容或由其他教育/金融機構提供之培訓內容。
clearly understand the contents of the “Derivative Knowledge” videos provided by China Construction Bank (Asia) or the contents of the course provided by other academic / financial institution.

聲明 (續) Declaration (Continue)

- 現時或過去與衍生產品有關的工作經驗 (請提供有關**名片**)
having current or previous work experience related to derivative products (please provide related **name card**);
- 在過去 3 年曾執行過 5 次或以上有關任何衍生產品買賣的交易經驗 (如股票掛鈎投資、信貸掛鈎投資、認股證、貨幣掛鈎投資)**。
having prior trading experience in derivative products (e.g. Equity-linked investment, credit-linked investment, warrants, currency-linked investment, etc.) with five or more executed transactions over the past three years**.

** 註: 交易指客戶買入或新盤的成交交易。
Note: Transactions refer to buy or new position executed trades made by the customer.

- 如有關交易並非經本行處理，請提供**證明文件**。
In case the related transactions were not conducted through our Bank, please submit the **supporting documents**.

For bank use only:

Declaration is invalid if client chooses 'having undergone training or attended courses on derivative products' but answers the assessment questions incorrectly. Client cannot be categorized with "derivative product knowledge (衍生產品知識)".

S.V.

客戶簽署 Customer Signature

日期 Date

For Bank Use Only

CIF No.	Branch Code	Handling Staff	Branch / CWM Checker:	For RCS		
				System Input (Customer Extended Master – Derivative Knowledge & DK Effective date)	Input by:	Verified by: