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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
CHINA CONSTRUCTION BANK CORPORATION MACAU BRANCH  
(the “Issuer”)**

**U.S.\$500,000,000 Floating Rate Senior Green Notes due 2024  
(Stock Code: 40971)  
(the “Notes”)**

**Under the U.S.\$15,000,000,000 Medium Term Note Programme  
(the “Programme”)**

established by



**中国建设银行**  
China Construction Bank

**CHINA CONSTRUCTION BANK CORPORATION**

**中國建設銀行股份有限公司**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**and**

**CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH**

**中國建設銀行股份有限公司香港分行**

*Joint Lead Managers*

<b>China Construction Bank</b>	<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>Bank of China</b>
<b>Bank of Communications</b>	<b>China CITIC Bank International</b>	<b>China Everbright Bank Hong Kong Branch</b>
<b>China International Capital Corporation</b>	<b>China Securities International</b>	<b>CLSA</b>
<b>CMB Wing Lung Bank Limited</b>	<b>Crédit Agricole CIB</b>	<b>HSBC</b>
<b>ICBC</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>KGI Asia</b>
<b>Mizuho Securities</b>	<b>Nanyang Commercial Bank</b>	<b>Natixis</b>
<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>Standard Chartered Bank</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 9 April 2021 relating to the Programme, the supplemental offering circular dated 13 December 2021 relating to the Notes and the pricing supplement dated 13 December 2021 relating to the Notes. Permission for the listing of and permission to deal in the Notes is expected to become effective on 22 December 2021.

Hong Kong, 21 December 2021

*As at the date of this announcement, the executive directors of China Construction Bank Corporation (the “Bank”) are Mr. Tian Guoli and Mr. Wang Jiang; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang, and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.*