

Step Up Savings Account - Demonstration of Account Opening and Offer Enrollment (Online Banking)

New **Step Up Savings Account Customers Open Account & Enroll for the Step Up Offer for the First Time**

► Please <u>click here</u> for demonstration

Existing Step Up Savings Account Customers Enroll for a New Step Up Offer

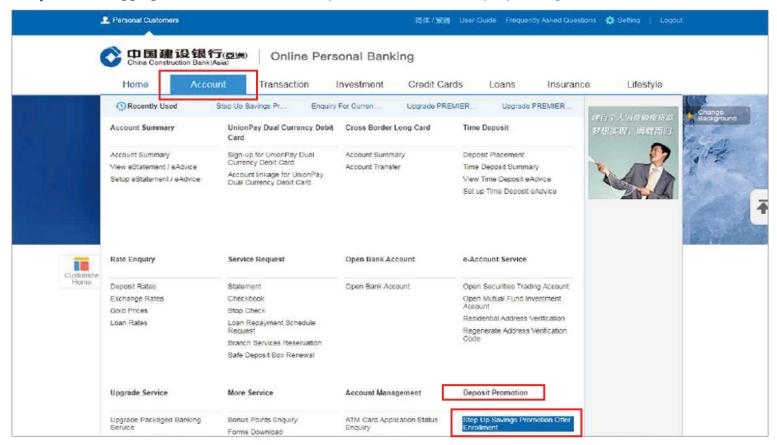
▶ Please <u>click here</u> for demonstration

Friendly Reminder:

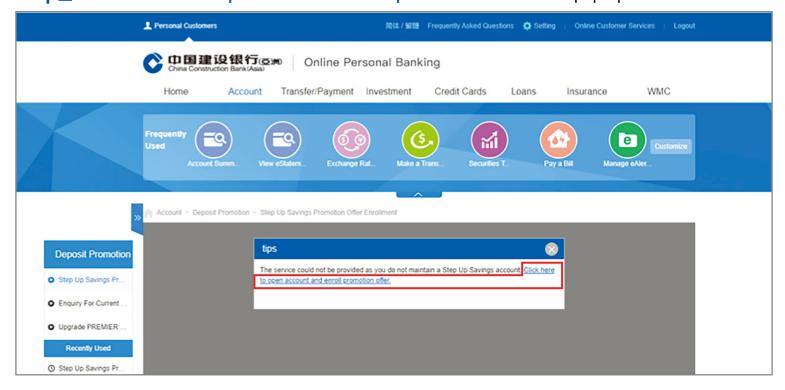
Customers can log on to Online Banking to enquire for the enrolled Step Up Savings Offers - anytime, anywhere. (After logging in, select "Account" > "Deposit Promotion" > "Enquiry For Current Enrolled Step Up Savings Offer")



Step 1 After logging in, select "Account" > "Deposit Promotion" > "Step Up Savings Promotion Offer Enrollment"



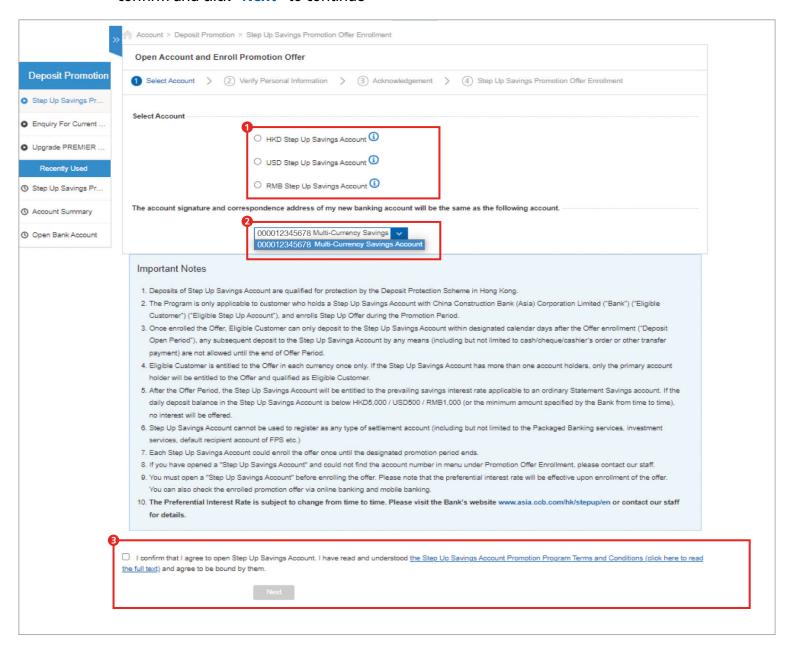
Step2 Click "Click here to open account and enroll promotion offer" on the pop-up window





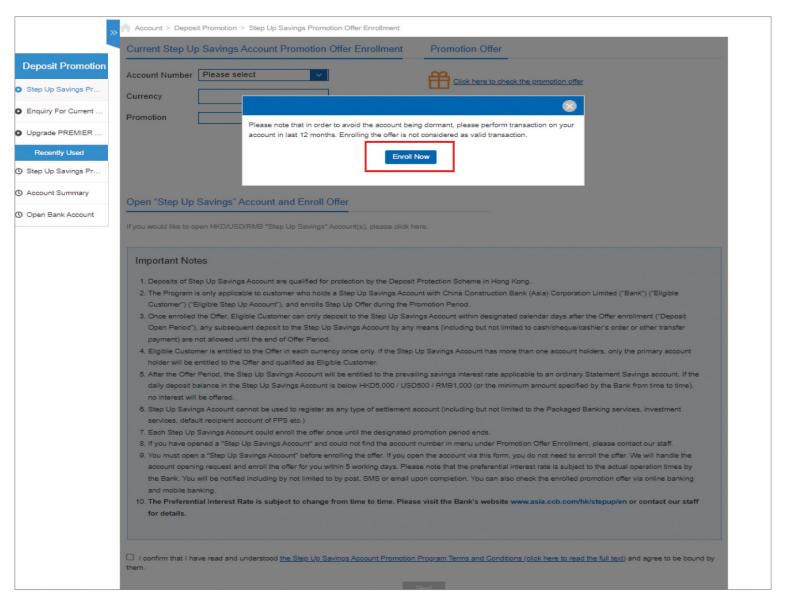
Step3 ① Select preferred currency

- 2 The account signature and correspondence address of the new Step Up Savings Account will be the same as the savings/ checking account that you choose
- ③ Please read the Important Notes and relevant Terms and Conditions, then "√" the box to confirm and click "Next" to continue





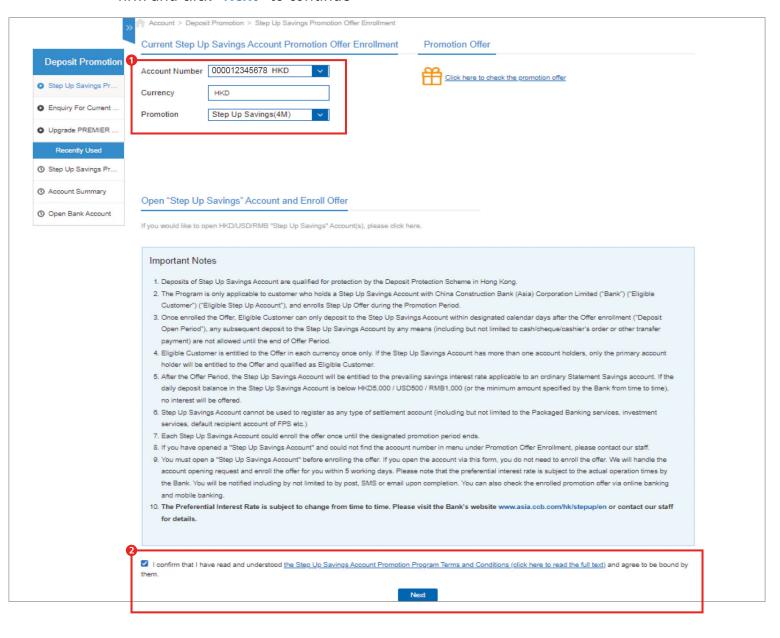
- **Step4** Click "Confirm" to continue after verifying personal information
- Step 5 Please read terms and conditions and important notes, and tap "Next" to enroll for Step Up Offer
- **Step6** Please read the notes, and then click "Enroll Now" on the pop-up window





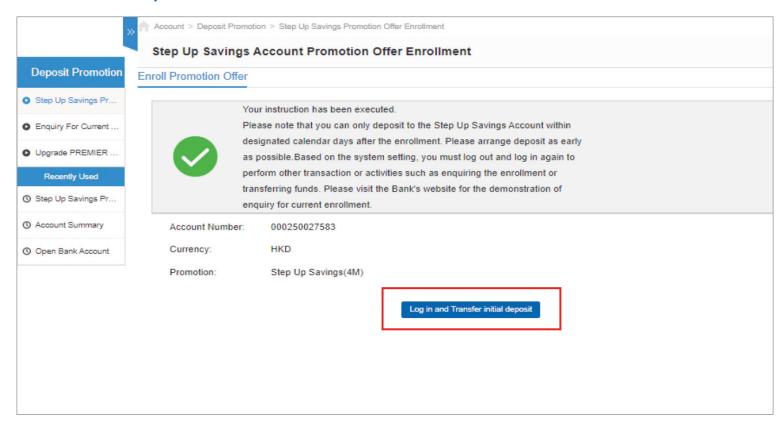
Step7

- 1 Verify the account details
- ② Please read the Important Notes and Terms and Condions and then "√" the box to confirm and click "Next" to continue





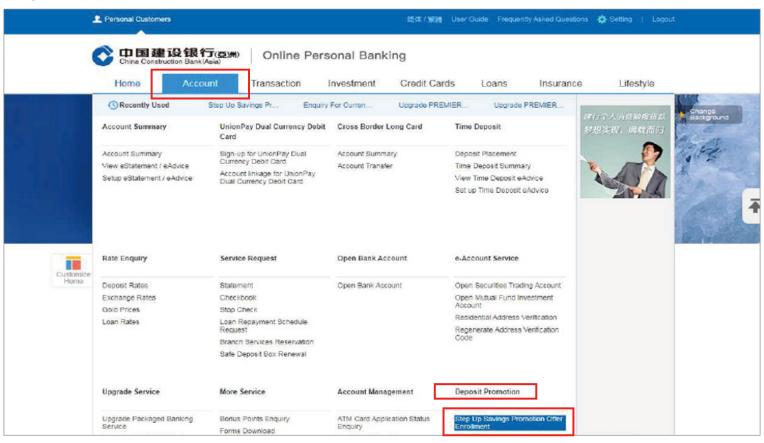
Step8 Enrollment completed. You may relogin and transfer funds by clicking "Log in and Transfer initial deposit"





B. Existing Step Up Savings Account Customers Enroll for a New Step Up Offer

Step1 After logging in, select "Account" > "Deposit Promotion" > "Step Up Savings Promotion Offer Enrollment"

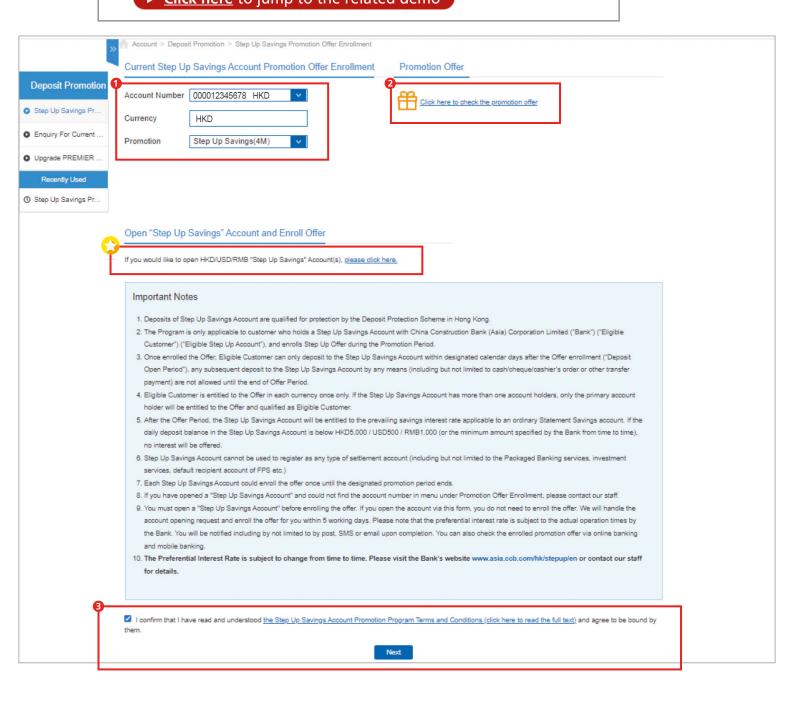




B. Existing Step Up Savings Account Customers Enroll for a New Step Up Offer

- Step2
- 1 To enroll for the offer with a current "Step Up Savings Account", please select the relevant account number and currency
- 2 You may click **Promotion Offer** to check out the offer details
- ③ Read the Important Notes and relevant Terms and Conditions, then "√" the box to confirm and click "Next" to continue







B. Existing Step Up Savings Account Customers -Enroll for a New Step Up Offer

Step3 Enrollment completed. You may make instant transfer from other CCBA accounts by clicking "Transfer"

